

Assets

	Period Ended 07/31/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	42,662,726,274	72,283,069,805
Cash	4,685,447,453	6,237,358,038
Central Bank of Venezuela	24,771,983,550	24,771,983,550
Domestic Banks and Other Financial Institutions	903,550	903,550
Foreign Banks and Correspondents	13,204,391,721	41,272,824,667
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	1,795,389,804	49,380,026,808
Placements in Central Bank of Venezuela and Interbanking Transactions	1,739,900,000	1,739,900,000
Trading Securities	0	0
Available for Sale Securities	0	11,261,115,316
Held to Maturity Securities	0	31,006,522,534
Restricted Cash Investment	55,489,804	5,372,488,958
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	21,840,427,063	46,852,251,927
Current Loans	22,239,792,139	47,442,182,780
Restructured Loans	0	0
Past-due Loans	4,608,621	508,891,270
Loans in Litigation	12,564,365	12,564,365
(Allowance for Loan Portfolio)	-416,538,062	-1,111,386,488
Interest and Commissions Receivable	273,750,138	890,827,316
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	1,449,917	372,616,400
Accrued Interest Receivable from Loan Portfolio	267,470,409	528,513,665
Commissions Receivable	4,896,171	4,896,171
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-66,359	-15,198,920
Investments in Subsidiaries, Affiliates and Branches	19,235,407,665	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	19,235,407,665	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	2,361,111	2,361,111
Premises and Equipments	790,136,995	803,823,395
Other Assets	5,153,272,636	5,545,209,763
Total Assets	91,753,471,686	175,757,570,125

Memorandum Accounts

Contingent Debit Accounts	343,417,903	3,018,851,266
Trust Assets	12,328,546,934	12,328,546,934
Other Trust	2,297,868,799	2,297,868,799
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	83,884,802,520	116,725,965,011
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 07/31/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	41,173,266,248	124,077,774,431
Demand Deposits	33,176,662,611	104,500,777,447
Non-Interest Bearing Current Accounts	18,496,557,463	18,496,557,463
Interest Bearing Current Accounts	8,005,255,004	79,310,696,979
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	2,897,113,094	2,915,785,955
Current Accounts under Freely Convertible Foreign Exchange System	3,777,737,050	3,777,737,050
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	6,591,482,605	6,664,886,764
Money-desk financial transactions	0	0
Savings Deposits	1,398,839,494	1,398,839,494
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	6,281,538	11,513,270,726
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	146,420	146,420
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	146,420	146,420
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	46,852,870	46,852,915
Accrued Expenses for Customer's Deposits	46,852,870	46,852,915
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	20,199,794,835	21,299,385,046
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	61,420,060,373	145,424,158,812
Operations	1,858,985,092	1,858,985,092

Stockholder's Equity

Total Stockholders' Equity	28,474,426,221	28,474,426,221
Total Liabilities and Stockholders' Equity	91,753,471,686	175,757,570,125

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	4,534,986	0	0	0	4,534,986
Administration	0	11,911,888,100	0	0	315,768,059	12,227,656,159
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	11,916,423,117	0	0	315,768,059	12,232,191,176

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	357,794,552
Deposits of Official Entities	2,599,468,643
Micro Credits and Other Financial Instruments	1,063,870,766
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	171,012,520
Equity Solvency Index	20.55%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	41,332,253

Statement of Published Earnings for the Period from July 01, 2026 to July 31, 2026

(In Bolivars)

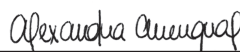
	Period Ended 07/31/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	1,295,407,485	1,905,880,715
Cash and Due from Banks	37,624,413	72,639,650
Investments Securities	20,016,687	138,349,101
Loan Portfolio	1,234,186,665	1,691,312,244
Other Accounts Receivable	3,563,826	3,563,826
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	15,894	15,894
Financial Expenses	188,374,347	188,870,612
Customers' Deposit	153,197,710	153,693,975
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	35,176,637	35,176,637
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	0	0
Gross Financial Margin	1,107,033,138	1,717,010,103
Income from Recovery of Financial Assets	3,737	3,737
Expenses for Uncollectible and Impaired Financial Assets	88,051,615	88,051,615
Uncollectible Loans and Other Accounts Receivable	88,051,615	88,051,615
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	3,356,494,625	3,104,757,190
Other Operating Expenses	316,789,775	374,383,914
Financial Intermediation Margin	4,058,690,110	4,359,335,501
Less-Operating Expenses	1,680,149,485	1,976,330,950
Personnel	1,000,388,182	1,271,120,464
General and Administrative	615,217,685	640,666,868
Contributions to Deposit Guarantee and Banking Protection Fund	32,522,526	32,522,526
Contributions to Superintendency of Banks and Other Financial Institutions	32,021,092	32,021,092
Gross Operating Margin	2,378,540,625	2,383,004,551
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	3,752,210	3,791,961
Expenses for Foreclosed Assets	157,407	157,407
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	123,070,336	127,574,013
Net Operating Margin	2,259,065,092	2,259,065,092
Extraordinary Income	0	0
Extraordinary Expenses	80,000	80,000
Gross Income Before Income Taxes	2,258,985,092	2,258,985,092
Income Taxes	400,000,000	400,000,000
Net Income	1,858,985,092	1,858,985,092



Joaquín Urbano Berrizbelitia
Presidente



Alexandra Amengual
Secretaria



Eduardo Semprún Uzcátegui
Vice President of Accounting



Alexandra Torres Zemanate
Auditor