

Assets

	Period Ended 04/30/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	25,978,764,626	41,264,532,607
Cash	4,740,453,991	6,951,580,798
Central Bank of Venezuela	15,828,737,124	15,828,737,124
Domestic Banks and Other Financial Institutions	1,457,342	1,457,342
Foreign Banks and Correspondents	5,408,116,169	18,482,757,343
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	1,607,380,029	26,845,532,787
Placements in Central Bank of Venezuela and Interbanking Transactions	1,570,600,000	1,570,600,000
Trading Securities	0	0
Available for Sale Securities	0	6,202,955,449
Held to Maturity Securities	0	15,589,470,758
Restricted Cash Investment	36,780,029	3,482,506,580
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	12,051,907,394	28,156,205,195
Current Loans	12,264,376,139	28,649,763,978
Restructured Loans	0	0
Past-due Loans	9,137,745	158,601,245
Loans in Litigation	8,197,295	8,197,295
(Allowance for Loan Portfolio)	-229,803,785	-660,357,323
Interest and Commissions Receivable	144,500,939	466,647,522
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	1,090,694	161,182,958
Accrued Interest Receivable from Loan Portfolio	133,027,707	303,175,157
Commissions Receivable	10,666,376	10,666,376
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-283,838	-8,376,969
Investments in Subsidiaries, Affiliates and Branches	12,710,635,801	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	12,710,635,801	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	2,833,333	2,833,333
Premises and Equipments	494,585,543	502,881,932
Other Assets	3,868,354,882	3,951,097,294
Total Assets	56,858,962,547	101,189,730,670

Memorandum Accounts

Contingent Debit Accounts	366,446,110	2,106,270,199
Trust Assets	7,202,694,367	7,202,694,367
Other Trust	1,663,818,431	1,663,818,431
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	19,351,478,402	40,048,517,935
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 04/30/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	24,074,413,282	68,531,955,814
Demand Deposits	19,881,371,231	56,798,629,895
Non-Interest Bearing Current Accounts	11,528,107,228	11,528,107,228
Interest Bearing Current Accounts	4,896,837,089	41,801,887,483
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	2,488,161,335	2,500,369,605
Current Accounts under Freely Convertible Foreign Exchange System	968,265,579	968,265,579
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	3,242,173,553	3,270,729,640
Money-desk financial transactions	0	0
Savings Deposits	943,416,020	943,416,020
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	7,452,478	7,519,180,259
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	700,146,444	700,146,444
Obligations with Domestic Financial Institutions due in one year or less	700,000,000	700,000,000
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	146,444	146,444
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	37,024,625	37,024,635
Accrued Expenses for Customer's Deposits	36,732,958	36,732,968
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	291,667	291,667
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	14,825,704,336	14,698,929,917
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	39,637,288,687	83,968,056,810
Operations	2,717,976,845	2,717,976,845

Stockholder's Equity

Total Stockholders' Equity	14,503,697,015	14,503,697,015
Total Liabilities and Stockholders' Equity	56,858,962,547	101,189,730,670

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	2,863,426	0	0	0	2,863,426
Administration	0	6,938,846,270	0	0	188,571,675	7,127,417,945
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	6,941,709,727	0	0	188,571,675	7,130,281,402

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	259,970,063
Deposits of Official Entities	1,568,447,154
Micro Credits and Other Financial Instruments	367,979,124
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	143,300,728
Equity Solvency Index	20.46%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	0

Statement of Published Earnings for the Period from Jan 01, 2026 to April 30, 2026

(In Bolívars)

	Period Ended 04/30/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	2,919,293,086	4,234,858,533
Cash and Due from Banks	22,998,348	114,839,173
Investments Securities	312,612,437	548,194,370
Loan Portfolio	2,565,580,887	3,553,723,576
Other Accounts Receivable	17,854,841	17,854,841
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	246,573	246,573
Financial Expenses	260,284,272	261,297,764
Customers' Deposit	184,761,736	185,775,228
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	75,471,205	75,471,205
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	51,331	51,331
Gross Financial Margin	2,659,008,814	3,973,560,769
Income from Recovery of Financial Assets	0	0
Expenses for Uncollectible and Impaired Financial Assets	91,673,237	118,257,122
Uncollectible Loans and Other Accounts Receivable	91,673,237	118,257,122
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	4,682,975,610	4,428,069,807
Other Operating Expenses	892,592,492	1,021,557,124
Financial Intermediation Margin	6,357,718,695	7,261,816,330
Less-Operating Expenses	3,362,559,572	4,121,570,124
Personnel	1,764,568,388	2,459,293,333
General and Administrative	1,498,950,207	1,563,235,814
Contributions to Deposit Guarantee and Banking Protection Fund	46,014,022	46,014,022
Contributions to Superintendency of Banks and Other Financial Institutions	53,026,955	53,026,955
Gross Operating Margin	2,995,159,123	3,140,246,206
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	10,762,079	11,261,735
Expenses for Foreclosed Assets	662,916	662,916
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	286,706,441	432,293,180
Net Operating Margin	2,718,551,845	2,718,551,845
Extraordinary Income	0	0
Extraordinary Expenses	575,000	575,000
Gross Income Before Income Taxes	2,717,976,845	2,717,976,845
Income Taxes	0	0
Net Income	2,717,976,845	2,717,976,845