

Assets

	Period Ended 03/31/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	22,556,825,157	39,279,377,046
Cash	4,257,722,767	7,343,834,099
Central Bank of Venezuela	13,352,899,197	13,352,899,197
Domestic Banks and Other Financial Institutions	623,463	623,463
Foreign Banks and Correspondents	4,945,579,730	18,582,020,287
Main Office and Branches	0	0
Clearing House Funds	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	52,976,578	21,051,163,607
Placements in Central Bank of Venezuela and Interbanking Transactions	17,500,000	17,500,000
Trading Securities	0	0
Available for Sale Securities	0	3,635,455,680
Held to Maturity Securities	0	14,037,183,786
Restricted Cash Investment	35,476,578	3,361,024,141
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	11,579,722,506	26,390,869,321
Current Loans	11,788,858,283	26,896,622,020
Restructured Loans	0	0
Past-due Loans	4,258,477	112,705,042
Loans in Litigation	7,974,339	7,974,339
(Allowance for Loan Portfolio)	-221,368,593	-626,432,080
Interest and Commissions Receivable	113,743,411	374,650,801
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	142,392,945
Accrued Interest Receivable from Loan Portfolio	106,424,209	229,919,504
Commissions Receivable	7,341,431	7,341,431
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-22,229	-5,003,079
Investments in Subsidiaries, Affiliates and Branches	11,976,545,536	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	11,976,545,536	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	2,990,741	2,990,741
Premises and Equipments	487,273,367	495,454,221
Other Assets	2,858,042,013	2,933,251,703
Total Assets	49,628,119,309	90,527,757,440

Memorandum Accounts

Contingent Debit Accounts	198,653,149	1,934,297,064
Trust Assets	5,994,282,183	5,994,282,183
Other Trust	1,431,037,205	1,431,037,205
Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	13,544,430,722	33,679,362,496
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	2,863,426	0	0	0	2,863,426
Administration	0	5,748,939,016	0	0	185,049,174	5,933,988,190
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	5,751,802,473	0	0	185,049,174	5,936,851,647

Liabilities

	Period Ended 03/31/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	19,913,119,441	60,628,199,063
Demand Deposits	16,905,121,834	50,506,499,792
Non-Interest Bearing Current Accounts	9,167,144,254	9,167,144,254
Interest Bearing Current Accounts	5,794,355,297	39,383,914,935
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	959,777,201	971,595,521
Current Accounts under Freely Convertible Foreign Exchange System	983,845,082	983,845,082
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	2,148,889,863	2,189,759,789
Money Transaction table Obligations	0	0
Savings Deposits	855,053,185	855,053,185
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	4,054,559	7,076,886,297
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	146,452	146,452
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	146,452	146,452
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	16,260,370	16,260,374
Accrued Expenses for Customer's Deposits	16,260,370	16,260,374
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Obligations Other	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	13,206,196,517	13,390,755,022
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	33,135,722,780	74,035,360,911
Operations	2,084,951,404	2,084,951,404

Stockholder's Equity

Total Stockholders' Equity	14,407,445,125	14,407,445,125
Total Liabilities and Stockholders' Equity	49,628,119,309	90,527,757,440

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	140,814,528
Deposits of Official Entities	612,972,344
Micro Credits and Other Financial Instruments	295,578,534
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	147,236,981
Equity Solvency Index	21.73%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	1,308,267

Statement of Published Earnings for the Period from Jan 01, 2026 to March 31, 2026 (In Bolivars)

	Period Ended 03/31/2026		Period Ended 03/31/2026	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	2,183,262,264	3,120,083,659	1,982,427,090	2,907,387,099
Cash and Due from Banks	15,067,446	83,376,807	3,396,124,156	3,212,782,528
Investments Securities	297,400,363	466,073,343	700,103,176	793,116,877
Loan Portfolio	1,853,821,084	2,553,660,138	4,678,448,070	5,327,052,750
Other Accounts Receivable	16,973,371	16,973,371	2,407,016,565	2,951,046,678
Investments in Subsidiaries, Affiliates and Branches	0	0	1,306,992,326	1,803,471,427
Main Office and Branches	0	0	1,028,174,787	1,075,725,799
Other	0	0	34,510,516	34,510,516
Financial Expenses	122,553,668	123,271,607	37,338,936	37,338,936
Customers' Deposit	83,243,663	83,961,602	2,271,431,505	2,376,006,072
Obligations with Central Bank of Venezuela	0	0	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0	0	0
Other Borrowings	39,258,674	39,258,674	0	0
Other Financial Intermediation Obligations	0	0	6,735,418	7,057,429
Underlying Obligations	0	0	502,329	502,329
Others Obligations	0	0	0	0
Main Office and Branches	0	0	192,173,190	297,069,768
Other	51,331	51,331	0	0
Gross Financial Margin	2,060,708,596	2,996,812,052	2,085,491,404	2,085,491,404
Income from Recovery of Financial Assets	0	0	0	0
Expenses for Uncollectible and Impaired Financial Assets	78,281,506	89,424,953	540,000	540,000
Uncollectible Loans and Other Accounts Receivable	78,281,506	89,424,953	0	0
Allowances and Adjustments	0	0	0	0
Net Financial Margin			2,084,951,404	2,084,951,404
Other Operating Income			0	0
Other Operating Expenses			0	0
Financial Intermediation Margin			2,271,431,505	2,376,006,072
Less-Operating Expenses			2,271,431,505	2,376,006,072
Personnel			0	0
General and Administrative			0	0
Contributions to Deposit Guarantee and Banking Protection Fund			0	0
Contributions to Superintendency of Banks and Other Financial Institutions			0	0
Gross Operating Margin			2,271,431,505	2,376,006,072
Income from Foreclosed Assets			0	0
Income from Special Programs			0	0
Miscellaneous Operating Income			0	0
Expenses for Foreclosed Assets			0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets			0	0
Miscellaneous Operating Expenses			0	0
Net Operating Margin			2,085,491,404	2,085,491,404
Extraordinary Income			0	0
Extraordinary Expenses			0	0
Gross Income Before Income Taxes			2,084,951,404	2,084,951,404
Income Taxes			0	0
Net Income			2,084,951,404	2,084,951,404

Financial Ratios

1. Stockholder's Equity

$$1.1 \frac{\text{Stockholder's Equity} + \text{Operations}}{\text{Total Assets}} \times 100 = 33,23$$

$$1.2 \frac{\text{Non-Yielding Assets}}{\text{Stockholder's Equity} + \text{Operations}} \times 100 = 154,81$$

2. Banking Solvency and Assets' Quality

$$2.1 \frac{\text{Allowance for Investment Securities}}{\text{Gross Loan Portfolio}} \times 100 = 1,88$$

$$2.2 \frac{\text{Gross Immobilized Portfolio}}{\text{Gross Loan Portfolio}} \times 100 = 0,10$$

3. Management

$$3.1 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Average Yielding Asset}} \times 100 = 50,60$$

$$3.2 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Financial Income}} \times 100 = 106,96$$

4. Profitability


$$4.1 \frac{\text{Net Income}}{\text{Average Asset}} \times 100 = 21,07$$

$$4.2 \frac{\text{Net Income}}{\text{Average Stockholder's Equity}} \times 100 = 68,52$$

5. Liquidity

$$5.1 \frac{\text{Current Assets}}{\text{Deposits from the Public}} \times 100 = 113,28$$

$$5.2 \frac{\text{Current Assets} + \text{Investments in Negotiable Instruments}}{\text{Customer's Deposits}} \times 100 = 113,36$$


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Auditor