

Assets

	Period Ended 11/30/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	10,832,320,492	20,387,258,523
Cash	3,559,098,419	5,465,559,802
Central Bank of Venezuela	6,523,812,588	6,523,812,588
Domestic Banks and Other Financial Institutions	25,543	25,543
Foreign Banks and Correspondents	749,383,942	8,397,860,590
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	322,509,503	9,754,963,646
Placements in Central Bank of Venezuela and Interbanking Transactions	300,000,000	300,000,000
Trading Securities	0	0
Available for Sale Securities	0	1,073,792,653
Held to Maturity Securities	0	6,643,898,997
Restricted Cash Investment	22,509,503	1,737,271,996
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	4,288,146,819	12,461,387,618
Current Loans	4,354,448,084	12,536,194,739
Restructured Loans	0	0
Past-due Loans	13,376,033	243,958,119
Loans in Litigation	4,134,156	4,134,156
(Allowance for Loan Portfolio)	-83,811,454	-322,899,396
Interest and Commissions Receivable	48,876,897	197,721,401
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	125,000	61,036,723
Accrued Interest Receivable from Loan Portfolio	41,839,151	137,201,796
Commissions Receivable	7,102,738	7,102,738
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-189,992	-7,619,856
Investments in Subsidiaries, Affiliates and Branches	6,785,105,693	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	6,785,105,693	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	3,620,370	3,620,370
Premises and Equipments	414,762,895	419,343,813
Other Assets	1,194,343,727	1,223,412,067
Total Assets	23,889,686,396	44,447,707,438

Memorandum Accounts

Contingent Debit Accounts	105,566,487	1,184,557,229
Trust Assets	2,923,904,841	2,923,904,841
Other Trust	864,139,852	864,139,852
Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	5,302,704,181	16,113,746,608
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 11/30/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	9,481,254,008	29,969,652,325
Demand Deposits	8,266,873,076	24,701,121,759
Non-Interest Bearing Current Accounts	4,837,783,891	4,837,783,891
Interest Bearing Current Accounts	2,348,862,284	18,776,943,916
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	44,897,712	51,064,763
Current Accounts under Freely Convertible Foreign Exchange System	1,035,329,189	1,035,329,189
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	736,770,857	744,516,116
Money-desk financial transactions	0	0
Savings Deposits	476,282,617	476,282,617
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	1,327,458	4,047,731,833
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	146,484	146,484
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	146,484	146,484
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	2,332,600	2,332,644
Accrued Expenses for Customer's Deposits	2,332,600	2,332,644
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	6,833,265,750	6,902,888,431
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	16,316,998,842	36,875,019,884
Operations	1,453,435,972	1,453,435,972

Stockholder's Equity

Total Stockholders' Equity	6,119,251,582	6,119,251,582
Total Liabilities and Stockholders' Equity	23,889,686,396	44,447,707,438

Trust Assets (Details)


Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	1,467,601	0	0	0	1,467,601
Administration	0	2,784,816,403	0	0	88,851,792	2,873,668,195
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	2,786,284,035	0	0	88,851,792	2,875,135,827

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	18,050,816
Deposits of Official Entities	76,985,197
Micro Credits and Other Financial Instruments	169,872,322
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	111,894,077
Equity Solvency Index	20.19%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	909,234

Statement of Published Earnings for the Period from July 01, 2025 to Nov 30, 2025 (In Bolivars)

	Period Ended 11/30/2025		Period Ended 11/30/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	1,323,350,893	2,194,667,127	1,226,180,046	2,052,594,938
Cash and Due from Banks	4,597,962	60,372,426	2,580,035,470	2,396,764,437
Investments Securities	114,234,991	256,626,656	285,909,449	384,019,918
Loan Portfolio	1,195,704,196	1,868,854,301	3,520,306,067	4,065,339,457
Other Accounts Receivable	8,533,545	8,533,545	1,678,526,511	2,144,432,177
Investments in Subsidiaries, Affiliates and Branches	0	0	924,606,604	1,352,460,086
Main Office and Branches	0	0	705,760,110	743,812,294
Other	280,199	280,199	21,468,636	21,468,636
Financial Expenses	61,548,841	62,182,584	26,691,161	26,691,161
Customers' Deposit	51,599,199	52,232,942	1,841,779,556	1,920,907,280
Obligations with Central Bank of Venezuela	0	0	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0	0	0
Other Borrowings	9,764,426	9,764,426	0	0
Other Financial Intermediation Obligations	0	0	41,773,950	42,908,567
Underlying Obligations	0	0	787,037	787,037
Others Obligations	0	0	0	0
Main Office and Branches	0	0	87,625,497	167,887,838
Other	185,216	185,216	1,795,140,972	1,795,140,972
Gross Financial Margin	1,261,802,052	2,132,484,543	1,794,935,972	1,794,935,972
Income from Recovery of Financial Assets	8,895,768	8,895,768	341,500,000	341,500,000
Expenses for Uncollectible and Impaired Financial Assets	44,517,774	88,785,373	1,453,435,972	1,453,435,972
Uncollectible Loans and Other Accounts Receivable	44,517,774	88,785,373	0	0
Allowances and Adjustments	0	0	0	0
Net Financial Margin	1,217,284,278	2,043,699,170	341,500,000	341,500,000
Other Operating Income	0	0	205,000	205,000
Other Operating Expenses	0	0	0	0
Financial Intermediation Margin	3,520,306,067	4,065,339,457	1,794,935,972	1,794,935,972
Less-Operating Expenses	1,678,526,511	2,144,432,177	1,794,935,972	1,794,935,972
Personnel	924,606,604	1,352,460,086	0	0
General and Administrative	705,760,110	743,812,294	0	0
Contributions to Deposit Guarantee and Banking Protection Fund	21,468,636	21,468,636	0	0
Contributions to Superintendency of Banks and Other Financial Institutions	26,691,161	26,691,161	0	0
Gross Operating Margin	1,841,779,556	1,920,907,280	1,794,935,972	1,794,935,972
Income from Foreclosed Assets	0	0	0	0
Income from Special Programs	0	0	0	0
Miscellaneous Operating Income	41,773,950	42,908,567	0	0
Expenses for Foreclosed Assets	787,037	787,037	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0	0	0
Miscellaneous Operating Expenses	87,625,497	167,887,838	0	0
Net Operating Margin	1,795,140,972	1,795,140,972	1,794,935,972	1,794,935,972
Extraordinary Income	0	0	0	0
Extraordinary Expenses	205,000	205,000	0	0
Gross Income Before Income Taxes	1,794,935,972	1,794,935,972	1,794,935,972	1,794,935,972
Income Taxes	341,500,000	341,500,000	0	0
Net Income	1,453,435,972	1,453,435,972	1,453,435,972	1,453,435,972


Leonardo Ascenzi López
Presidente (E)


Andreína Sánchez
Secretaria (E)


Eduardo Semprún Uzcátegui
Vice President of Accounting


Alexandra Torres Zemanate
Auditor