

Assets

	Period Ended 10/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	10,565,405,161	18,685,405,533
Cash	3,519,727,704	5,251,731,477
Central Bank of Venezuela	6,398,897,528	6,398,897,528
Domestic Banks and Other Financial Institutions	124,552	124,552
Foreign Banks and Correspondents	646,655,377	7,034,651,976
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	32,039,261	8,649,947,900
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	1,080,858,726
Held to Maturity Securities	0	5,989,361,667
Restricted Cash Investment	32,039,261	1,579,727,507
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	2,978,322,503	10,632,733,328
Current Loans	3,027,455,385	10,643,640,187
Restructured Loans	0	0
Past-due Loans	7,229,676	222,991,469
Loans in Litigation	3,763,538	3,763,538
(Allowance for Loan Portfolio)	-60,126,096	-237,661,866
Interest and Commissions Receivable	28,793,180	181,535,576
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	64,605,026
Accrued Interest Receivable from Loan Portfolio	23,655,612	126,031,391
Commissions Receivable	5,309,824	5,309,824
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-172,256	-14,410,665
Investments in Subsidiaries, Affiliates and Branches	6,008,612,754	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	6,008,612,754	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	3,777,778	3,777,778
Premises and Equipments	382,260,246	386,479,489
Other Assets	977,676,605	1,001,428,227
Total Assets	20,976,887,488	39,541,307,831

Memorandum Accounts

Contingent Debit Accounts	97,004,642	1,032,606,749
Trust Assets	2,448,973,527	2,448,973,527
Other Trust	757,719,616	757,719,616
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	3,605,101,369	13,591,168,492
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 10/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	8,314,934,043	26,984,252,921
Demand Deposits	7,392,698,703	22,421,573,418
Non-Interest Bearing Current Accounts	4,179,144,076	4,179,144,076
Interest Bearing Current Accounts	2,280,211,521	17,303,501,179
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	13,125,328	18,710,385
Current Accounts under Freely Convertible Foreign Exchange System	920,217,778	920,217,778
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	538,009,005	546,837,086
Money-desk financial transactions	0	0
Savings Deposits	383,075,652	383,075,652
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	1,150,683	3,632,766,765
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	146,497	146,497
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	146,497	146,497
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	3,135,262	3,135,300
Accrued Expenses for Customer's Deposits	3,135,262	3,135,300
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	5,865,213,500	5,760,314,927
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	14,183,429,302	32,747,849,645
Operations	1,100,506,727	1,100,506,727

Stockholder's Equity

Total Stockholders' Equity	5,692,951,459	5,692,951,459
Total Liabilities and Stockholders' Equity	20,976,887,488	39,541,307,831

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	1,467,601	0	0	0	1,467,601
Administration	0	2,335,117,542	0	0	72,764,309	2,407,881,851
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	2,336,585,174	0	0	72,764,309	2,409,349,483

Complementary Information

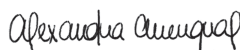
Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	16,432,597
Deposits of Official Entities	56,573,482
Micro Credits and Other Financial Instruments	144,493,218
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	102,056,426
Equity Solvency Index	20.69%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	2,761,248

Statement of Published Earnings for the Period from Jan 01, 2025 to October 31, 2025 (In Bolívars)

	Period Ended 10/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	922,634,579	1,561,237,441
Cash and Due from Banks	3,490,517	43,880,005
Investments Securities	77,497,488	180,418,201
Loan Portfolio	837,087,287	1,332,379,948
Other Accounts Receivable	4,279,088	4,279,088
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	280,199	280,199
Financial Expenses	45,091,989	45,556,480
Customers' Deposit	38,549,101	39,013,592
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	6,542,888	6,542,888
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	0	0
Gross Financial Margin	877,542,590	1,515,680,961
Income from Recovery of Financial Assets	8,060,970	8,060,970
Expenses for Uncollectible and Impaired Financial Assets	20,383,840	28,994,468
Uncollectible Loans and Other Accounts Receivable	20,383,840	28,994,468
Allowances and Adjustments	0	0
Net Financial Margin	856,219,720	1,494,747,463
Other Operating Income	1,927,407,713	1,765,951,483
Other Operating Expenses	197,469,869	271,727,411
Financial Intermediation Margin	2,595,157,564	2,988,971,535
Less-Operating Expenses	1,251,952,323	1,585,431,266
Personnel	686,434,087	993,566,710
General and Administrative	529,215,732	555,562,052
Contributions to Deposit Guarantee and Banking Protection Fund	17,174,909	17,174,909
Contributions to Superintendency of Banks and Other Financial Institutions	19,127,595	19,127,595
Gross Operating Margin	1,343,205,241	1,403,540,269
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	36,023,862	36,949,492
Expenses for Foreclosed Assets	629,629	629,629
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	66,422,747	127,683,405
Net Operating Margin	1,312,176,727	1,312,176,727
Extraordinary Income	0	0
Extraordinary Expenses	170,000	170,000
Gross Income Before Income Taxes	1,312,006,727	1,312,006,727
Income Taxes	211,500,000	211,500,000
Net Income	1,100,506,727	1,100,506,727



Joaquín Urbano Berrizbeitia
President (E)



Alexandra Amengual
Secretary



Eduardo Semprún Uzcátegui
Vice President of Accounting



Alexandra Torres Zemanate
Auditor