

Assets

	Period Ended 08/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	7,350,558,291	12,914,092,799
Cash	2,432,205,060	3,580,249,191
Central Bank of Venezuela	4,524,241,317	4,524,241,317
Domestic Banks and Other Financial Institutions	251,972	251,972
Foreign Banks and Correspondents	393,859,942	4,809,350,319
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	26,548,591	5,496,875,364
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	656,614,646
Held to Maturity Securities	0	3,795,025,620
Restricted Cash Investment	26,548,591	1,045,235,098
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	2,410,925,654	7,960,590,759
Current Loans	2,420,510,645	8,031,353,113
Restructured Loans	0	0
Past-due Loans	35,735,905	94,629,948
Loans in Litigation	2,475,120	2,475,120
(Allowance for Loan Portfolio)	-47,796,016	-167,867,422
Interest and Commissions Receivable	23,826,048	150,416,650
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	43,527,806
Accrued Interest Receivable from Loan Portfolio	21,777,901	109,545,216
Commissions Receivable	2,460,034	2,460,034
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-411,887	-5,116,406
Investments in Subsidiaries, Affiliates and Branches	3,744,159,368	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	3,744,159,368	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	4,092,593	4,092,593
Premises and Equipments	169,216,154	172,106,335
Other Assets	912,104,061	989,907,325
Total Assets	14,641,430,760	27,688,081,825

Memorandum Accounts

Contingent Debit Accounts	95,331,728	581,254,292
Trust Assets	1,806,040,456	1,806,040,456
Other Trust	503,310,857	503,310,857
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	2,739,719,859	10,313,330,199
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 08/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	6,337,200,775	19,578,883,376
Demand Deposits	5,738,670,693	16,374,972,356
Non-Interest Bearing Current Accounts	2,970,321,587	2,970,321,587
Interest Bearing Current Accounts	1,735,855,035	12,372,156,698
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	48,747,661	48,747,661
Current Accounts under Freely Convertible Foreign Exchange System	983,746,410	983,746,410
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	328,165,239	332,062,457
Money-desk financial transactions	0	0
Savings Deposits	267,767,807	267,767,807
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	2,597,036	2,604,080,756
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	113,614	113,614
Obligations with Domestic Financial Institutions due in one year or less	20	20
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	113,594	113,594
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	1,756,949	1,756,949
Accrued Expenses for Customer's Deposits	1,756,949	1,756,949
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	4,221,744,728	4,026,713,192
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	10,560,816,066	23,607,467,131
Operations	350,738,753	350,738,753

Stockholder's Equity

Total Stockholders' Equity	3,729,875,941	3,729,875,941
Total Liabilities and Stockholders' Equity	14,641,430,760	27,688,081,825

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	1,467,601	0	0	0	1,467,601
Administration	0	1,731,641,798	0	0	48,084,763	1,779,726,561
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	1,733,109,430	0	0	48,084,763	1,781,194,193

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	70,039,807
Deposits of Official Entities	42,912,406
Micro Credits and Other Financial Instruments	92,734,255
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	78,947,240
Equity Solvency Index	17.59%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	5,623,973

Statement of Published Earnings for the Period from Jan 01, 2025 to August 31, 2025 (In Bolivars)

	Period Ended 08/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	238,722,384	451,073,478
Cash and Due from Banks	1,487,641	14,842,929
Investments Securities	19,946,155	53,724,725
Loan Portfolio	215,012,724	380,229,960
Other Accounts Receivable	2,275,864	2,275,864
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
Financial Expenses	16,269,671	16,425,718
Customers' Deposit	16,097,953	16,254,000
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	171,718	171,718
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	0	0
Gross Financial Margin	222,452,713	434,647,760
Income from Recovery of Financial Assets	2,504,391	2,504,391
Expenses for Uncollectible and Impaired Financial Assets	9,948,311	11,700,931
Uncollectible Loans and Other Accounts Receivable	9,948,311	11,700,931
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	727,484,740	662,536,779
Other Operating Expenses	81,574,034	105,116,372
Financial Intermediation Margin	860,919,499	982,871,627
Less-Operating Expenses	436,087,169	545,205,148
Personnel	240,900,854	342,169,876
General and Administrative	178,335,927	186,184,884
Contributions to Deposit Guarantee and Banking Protection Fund	8,587,455	8,587,455
Contributions to Superintendency of Banks and Other Financial Institutions	8,262,933	8,262,933
Gross Operating Margin	424,832,330	437,666,479
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	11,179,910	11,636,385
Expenses for Foreclosed Assets	314,815	314,815
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	29,948,672	43,239,296
Net Operating Margin	405,748,753	405,748,753
Extraordinary Income	0	0
Extraordinary Expenses	10,000	10,000
Gross Income Before Income Taxes	405,738,753	405,738,753
Income Taxes	55,000,000	55,000,000
Net Income	350,738,753	350,738,753


Leonardo Ascenz López
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Secretary


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Vice President of Accounting


Alexandra Torres Zemanate
Auditor