

Assets

	Period Ended 07/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	6,654,005,997	10,888,599,252
Cash	2,343,808,111	3,313,881,621
Central Bank of Venezuela	3,916,957,789	3,916,957,789
Domestic Banks and Other Financial Institutions	73,701	73,701
Foreign Banks and Correspondents	393,166,396	3,657,686,141
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	21,098,855	4,758,323,960
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	737,046,170
Held to Maturity Securities	0	3,142,594,762
Restricted Cash Investment	21,098,855	878,683,028
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	1,867,839,134	6,804,253,063
Current Loans	1,864,950,374	6,866,718,603
Restructured Loans	0	0
Past-due Loans	37,452,108	77,955,193
Loans in Litigation	3,490,144	3,490,144
(Allowance for Loan Portfolio)	-38,053,492	-143,910,877
Interest and Commissions Receivable	15,201,427	119,847,710
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	38,195,003
Accrued Interest Receivable from Loan Portfolio	14,537,437	81,992,532
Commissions Receivable	1,148,524	1,148,524
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-484,534	-1,488,349
Investments in Subsidiaries, Affiliates and Branches	3,055,916,892	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	3,055,916,892	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	4,250,000	4,250,000
Premises and Equipments	141,034,965	143,516,521
Other Assets	760,877,806	774,155,916
Total Assets	12,520,225,076	23,492,946,422

Memorandum Accounts

Contingent Debit Accounts	60,470,011	449,692,046
Trust Assets	1,541,264,507	1,541,264,507
Other Trust	459,524,894	459,524,894
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	2,526,336,116	9,229,583,945
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 07/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	5,610,884,728	16,604,753,272
Demand Deposits	5,083,341,691	13,826,579,994
Non-Interest Bearing Current Accounts	2,785,685,701	2,785,685,701
Interest Bearing Current Accounts	1,380,744,065	10,120,854,590
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	29,945,342	33,073,120
Current Accounts under Freely Convertible Foreign Exchange System	886,966,583	886,966,583
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	307,202,807	311,316,262
Money-desk financial transactions	0	0
Savings Deposits	218,159,329	218,159,329
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	2,180,901	2,248,697,687
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	113,591	113,591
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	113,591	113,591
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	1,538,932	1,538,953
Accrued Expenses for Customer's Deposits	1,538,932	1,538,953
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	3,271,501,500	3,250,354,281
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	8,884,038,751	19,856,760,097
Operations	148,679,717	148,679,717

Stockholder's Equity

Total Stockholders' Equity	3,487,506,608	3,487,506,608
Total Liabilities and Stockholders' Equity	12,520,225,076	23,492,946,422

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	830,606	0	0	0	830,606
Administration	0	1,480,598,881	0	0	39,934,534	1,520,533,415
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	1,481,429,518	0	0	39,934,534	1,521,364,052

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	63,929,178
Deposits of Official Entities	39,308,892
Micro Credits and Other Financial Instruments	85,012,869
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	77,854,680
Equity Solvency Index	18.66%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	6,943,042

Statement of Published Earnings for the Period from Jan 01, 2025 to Jul 31, 2025

(In Bolivars)

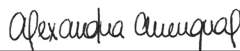
	Period Ended 07/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	90,479,955	182,253,307
Cash and Due from Banks	698,449	6,887,947
Investments Securities	12,043,622	26,032,916
Loan Portfolio	77,655,826	149,250,386
Other Accounts Receivable	82,058	82,058
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
Financial Expenses	7,711,217	7,778,175
Customers' Deposit	7,711,217	7,778,175
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	0	0
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	0	0
Gross Financial Margin	82,768,738	174,475,132
Income from Recovery of Financial Assets	0	0
Expenses for Uncollectible and Impaired Financial Assets	3,892,375	6,807,568
Uncollectible Loans and Other Accounts Receivable	3,892,375	6,807,568
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	340,575,129	306,832,449
Other Operating Expenses	38,184,736	47,397,659
Financial Intermediation Margin	381,266,756	427,102,354
Less-Operating Expenses	195,111,872	241,236,303
Personnel	106,362,363	148,985,097
General and Administrative	80,324,316	83,826,013
Contributions to Deposit Guarantee and Banking Protection Fund	4,293,727	4,293,727
Contributions to Superintendency of Banks and Other Financial Institutions	4,131,466	4,131,466
Gross Operating Margin	186,154,884	185,866,051
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	447,850	736,683
Expenses for Foreclosed Assets	157,407	157,407
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	12,760,610	12,760,610
Net Operating Margin	173,684,717	173,684,717
Extraordinary Income	0	0
Extraordinary Expenses	5,000	5,000
Gross Income Before Income Taxes	173,679,717	173,679,717
Income Taxes	25,000,000	25,000,000
Net Income	148,679,717	148,679,717



Joaquín Urbano Berzibetia
President



Alexandra Amengual
Secretary



Eduardo Semprún Uzcátegui
Vice President of Accounting



Alexandra Torres Zemanate
Auditor