

Assets

	Period Ended 05/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	4,885,017,201	9,358,672,660
Cash	1,891,657,079	2,275,448,413
Central Bank of Venezuela	2,726,423,613	2,726,423,613
Domestic Banks and Other Financial Institutions	5,951	5,951
Foreign Banks and Correspondents	266,930,558	4,356,794,683
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	18,914,709	3,433,558,346
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	604,256,887
Held to Maturity Securities	0	2,149,741,092
Restricted Cash Investment	18,914,709	679,560,367
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	1,064,107,419	4,745,730,265
Current Loans	1,078,538,095	4,819,406,639
Restructured Loans	0	0
Past-due Loans	10,261,295	26,462,537
Loans in Litigation	2,715,017	2,715,017
(Allowance for Loan Portfolio)	-27,406,988	-102,853,928
Interest and Commissions Receivable	11,682,498	81,266,790
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	21,174,083
Accrued Interest Receivable from Loan Portfolio	7,753,484	56,421,942
Commissions Receivable	4,166,862	4,166,862
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-237,848	-496,097
Investments in Subsidiaries, Affiliates and Branches	2,877,555,687	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	2,877,555,687	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	4,564,815	4,564,815
Premises and Equipments	55,155,105	57,141,837
Other Assets	689,706,615	703,621,046
Total Assets	9,606,704,049	18,384,555,759

Memorandum Accounts

Contingent Debit Accounts	45,336,966	382,888,826
Trust Assets	1,262,899,406	1,262,899,406
Other Trust	367,348,180	367,348,180
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	1,708,667,112	7,936,335,878
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 05/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	3,587,671,287	13,230,731,506
Demand Deposits	3,257,803,721	11,139,267,509
Non-Interest Bearing Current Accounts	1,878,863,631	1,878,863,631
Interest Bearing Current Accounts	956,093,084	8,835,130,139
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	56,911,549	59,338,282
Current Accounts under Freely Convertible Foreign Exchange System	365,935,457	365,935,457
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	168,957,852	170,951,166
Money-desk financial transactions	0	0
Savings Deposits	157,862,774	157,862,774
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	3,046,940	1,762,650,057
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	113,592	113,592
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	113,592	113,592
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	1,711,386	1,711,392
Accrued Expenses for Customer's Deposits	1,711,386	1,711,392
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	3,357,540,309	2,492,331,794
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	6,947,036,574	15,724,888,284
Operations	771,800,420	771,800,420

Stockholder's Equity

Total Stockholders' Equity	1,887,867,055	1,887,867,055
Total Liabilities and Stockholders' Equity	9,606,704,049	18,384,555,759

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	770,656	0	0	0	770,656
Administration	0	1,212,824,026	0	0	29,385,434	1,242,209,460
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	1,213,594,713	0	0	29,385,434	1,242,980,147

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	75,843,863
Deposits of Official Entities	40,004,240
Micro Credits and Other Financial Instruments	65,125,256
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	69,951,104
Equity Solvency Index	16.41%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	9,644,178

Statement of Published Earnings for the Period from Jan 01, 2025 to May 31, 2025

(In Bolívars)

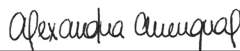
	Period Ended 05/31/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	531,484,049	918,266,449
Cash and Due from Banks	3,242,908	39,392,796
Investments Securities	47,128,650	100,920,522
Loan Portfolio	478,774,958	775,615,598
Other Accounts Receivable	2,324,819	2,324,819
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	12,714	12,714
Financial Expenses	24,742,171	25,044,764
Customers' Deposit	22,316,240	22,618,833
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	1,736,556	1,736,556
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	689,375	689,375
Gross Financial Margin	506,741,878	893,221,685
Income from Recovery of Financial Assets	103,275	197,416
Expenses for Uncollectible and Impaired Financial Assets	39,808,582	333,153,587
Uncollectible Loans and Other Accounts Receivable	39,808,582	333,153,587
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	1,180,976,366	1,114,793,225
Other Operating Expenses	91,266,994	137,500,664
Financial Intermediation Margin	1,556,745,943	1,537,558,075
Less-Operating Expenses	745,001,269	921,757,374
Personnel	436,891,112	600,785,537
General and Administrative	282,935,760	295,797,440
Contributions to Deposit Guarantee and Banking Protection Fund	12,962,259	12,962,259
Contributions to Superintendency of Banks and Other Financial Institutions	12,212,138	12,212,138
Gross Operating Margin	811,744,674	615,800,701
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	880,557	249,884,919
Expenses for Foreclosed Assets	787,037	787,037
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	39,651,665	92,712,054
Net Operating Margin	772,186,529	772,186,529
Extraordinary Income	0	0
Extraordinary Expenses	386,109	386,109
Gross Income Before Income Taxes	771,800,420	771,800,420
Income Taxes	0	0
Net Income	771,800,420	771,800,420



Joaquín Urbano Berzibetia
President



Alexandra Amengual
Secretary



Eduardo Semprún Uzcátegui
Vice President of Accounting



Alexandra Torres Zemanate
Auditor