

Assets

	Period Ended 04/30/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	4,518,807,996	7,787,440,108
Cash	1,935,441,931	1,939,784,538
Central Bank of Venezuela	2,316,167,611	2,316,167,611
Domestic Banks and Other Financial Institutions	13,267	13,267
Foreign Banks and Correspondents	267,185,187	3,531,474,692
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	15,128,961	3,238,354,399
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	621,019,050
Held to Maturity Securities	0	2,009,793,075
Restricted Cash Investment	15,128,961	607,542,274
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	1,082,901,001	4,538,884,195
Current Loans	1,083,624,551	4,435,565,851
Restructured Loans	0	0
Past-due Loans	27,679,646	204,042,168
Loans in Litigation	3,006,506	3,006,506
(Allowance for Loan Portfolio)	-31,409,702	-103,730,330
Interest and Commissions Receivable	13,337,718	81,901,523
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	23,672,230
Accrued Interest Receivable from Loan Portfolio	10,664,841	59,157,880
Commissions Receivable	3,151,948	3,151,948
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-479,071	-4,080,535
Investments in Subsidiaries, Affiliates and Branches	2,470,227,183	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	2,470,227,183	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	4,722,222	4,722,222
Premises and Equipments	52,792,796	54,608,202
Other Assets	626,338,643	635,272,003
Total Assets	8,784,256,520	16,341,182,652

Memorandum Accounts

Contingent Debit Accounts	42,664,730	269,485,505
Trust Assets	1,307,239,286	1,307,239,286
Other Trust	230,850,811	230,850,811
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	1,406,747,860	7,199,146,932
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 04/30/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	3,299,285,919	11,888,164,696
Demand Deposits	2,836,600,306	9,921,603,041
Non-Interest Bearing Current Accounts	1,837,131,639	1,837,131,639
Interest Bearing Current Accounts	674,141,683	7,756,960,689
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	20,168,981	22,352,710
Current Accounts under Freely Convertible Foreign Exchange System	305,158,003	305,158,003
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	311,855,918	312,206,626
Money-desk financial transactions	0	0
Savings Deposits	147,369,423	147,369,423
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	3,460,272	1,506,985,606
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	113,592	113,592
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	113,592	113,592
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	1,078,171	1,078,174
Accrued Expenses for Customer's Deposits	1,078,171	1,078,174
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	3,134,630,991	2,102,678,343
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	6,435,108,673	13,992,034,805
Operations	497,548,855	497,548,855

Stockholder's Equity

Total Stockholders' Equity	1,851,598,992	1,851,598,992
Total Liabilities and Stockholders' Equity	8,784,256,520	16,341,182,652

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	770,656	0	0	0	770,656
Administration	0	1,261,040,741	0	0	29,581,494	1,290,622,235
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	0	1,261,811,428	0	0	29,581,494	1,291,392,922

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	76,434,698
Deposits of Official Entities	37,631,320
Micro Credits and Other Financial Instruments	54,202,911
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	64,990,012
Equity Solvency Index	15.98%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	11,253,041

Statement of Published Earnings for the Period from Jan 01, 2025 to April 30, 2025

(In Bolívars)

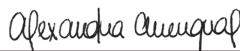
	Period Ended 04/30/2025	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	302,320,960	581,837,856
Cash and Due from Banks	2,584,417	28,611,254
Investments Securities	44,594,432	83,636,290
Loan Portfolio	254,004,755	468,452,956
Other Accounts Receivable	1,127,642	1,127,642
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	9,714	9,714
Financial Expenses	18,427,633	18,645,588
Customers' Deposit	16,169,228	16,387,183
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	1,569,030	1,569,030
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	689,375	689,375
Gross Financial Margin	283,893,327	563,192,268
Income from Recovery of Financial Assets	103,275	187,989
Expenses for Uncollectible and Impaired Financial Assets	42,187,181	313,955,496
Uncollectible Loans and Other Accounts Receivable	42,187,181	313,955,496
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	856,594,184	819,456,391
Other Operating Expenses	66,489,565	100,126,866
Financial Intermediation Margin	1,031,914,040	968,754,286
Less-Operating Expenses	505,126,142	631,660,920
Personnel	287,366,200	404,580,757
General and Administrative	198,350,778	207,670,999
Contributions to Deposit Guarantee and Banking Protection Fund	10,369,807	10,369,807
Contributions to Superintendency of Banks and Other Financial Institutions	9,039,357	9,039,357
Gross Operating Margin	526,787,898	337,093,366
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	692,781	224,663,446
Expenses for Foreclosed Assets	629,630	629,630
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	28,921,085	63,197,218
Net Operating Margin	497,929,964	497,929,964
Extraordinary Income	0	0
Extraordinary Expenses	381,109	381,109
Gross Income Before Income Taxes	497,548,855	497,548,855
Income Taxes	0	0
Net Income	497,548,855	497,548,855



Joaquín Urbano Berrizbeitia
President



Alexandra Amengual
Secretary



Eduardo Semprún Uzcátegui
Vice President of Accounting



Alexandra Torres Zemanate
Auditor