

### Assets

	Period Ended 11/30/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	2,071,931,083	3,521,523,498
Cash	864,632,715	866,878,592
Central Bank of Venezuela	1,064,645,248	1,064,645,248
Domestic Banks and Other Financial Institutions	11,783	11,783
Foreign Banks and Correspondents	142,641,337	1,589,987,875
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	202,014,183	1,977,869,094
Placements in Central Bank of Venezuela and Interbanking Transactions	192,000,000	192,000,000
Trading Securities	0	0
Available for Sale Securities	0	498,503,016
Held to Maturity Securities	0	961,016,781
Restricted Cash Investment	10,014,183	326,349,297
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	934,667,441	3,143,959,667
Current Loans	950,128,990	3,199,763,679
Restructured Loans	0	0
Past-due Loans	725,188	1,862,825
Loans in Litigation	2,019,357	2,019,357
(Allowance for Loan Portfolio)	-18,206,094	-59,686,194
<b>Interest and Commissions Receivable</b>	10,424,473	47,165,147
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	373,185	10,438,664
Accrued Interest Receivable from Loan Portfolio	7,019,042	33,748,799
Commissions Receivable	3,045,313	3,045,313
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-13,067	-67,629
<b>Investments in Subsidiaries, Affiliates and Branches</b>	1,405,345,981	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	1,405,345,981	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	5,509,259	5,509,259
<b>Premises and Equipments</b>	45,802,458	46,109,352
<b>Other Assets</b>	234,906,529	236,334,336
<b>Total Assets</b>	<b>4,910,601,407</b>	<b>8,978,470,353</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	28,617,326	64,360,408
<b>Trust Assets</b>	785,475,662	785,475,662
<b>Other Trust</b>	73,831,131	73,831,131
<b>Debit Accounts for Other Trust Charges</b>		
(Housing and Habitat Benefit Regime)	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	1,722,142,378	4,976,273,999
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 11/30/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	2,211,249,271	6,744,724,972
Demand Deposits	2,002,211,788	5,781,986,366
Non-Interest Bearing Current Accounts	1,151,024,964	1,151,024,964
Interest Bearing Current Accounts	501,573,402	4,280,160,770
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	16,327,155	17,514,365
Current Accounts under Freely Convertible Foreign Exchange System	333,286,267	333,286,267
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	110,996,104	111,057,624
Money-desk financial transactions	0	0
Savings Deposits	93,526,889	93,526,889
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	4,514,490	758,154,093
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	99,337	99,337
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	99,337	99,337
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	621,643	621,646
Accrued Expenses for Customer's Deposits	621,643	621,646
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	1,694,860,875	1,229,254,117
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>3,906,831,126</b>	<b>7,974,700,072</b>
<b>Operations</b>	227,880,278	227,880,278

### Stockholder's Equity

<b>Total Stockholders' Equity</b>	<b>775,890,003</b>	<b>775,890,003</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>4,910,601,407</b>	<b>8,978,470,353</b>

### Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	73,711	0	0	0	73,711
Administration	1,358	747,373,595	0	0	20,699,761	768,074,714
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>1,358</b>	<b>747,447,337</b>	<b>0</b>	<b>0</b>	<b>20,699,761</b>	<b>768,148,456</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	138,792,766
Deposits of Official Entities	38,276,967
Micro Credits and Other Financial Instruments	29,826,175
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	45,674,206
Equity Solvency Index	12.34%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	17,424,779

### Statement of Published Earnings for the Period from July 01, 2024 to November 30, 2024 (In Bolívars)

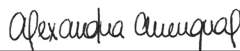
	Period Ended 11/30/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	123,239,192	331,673,132
Cash and Due from Banks	2,690,676	21,095,338
Investments Securities	38,267,504	63,133,750
Loan Portfolio	81,026,978	246,190,010
Other Accounts Receivable	1,233,721	1,233,721
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	20,313	20,313
<b>Financial Expenses</b>	16,431,811	16,565,301
Customers' Deposit	15,162,220	15,295,710
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	310,380	310,380
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	959,211	959,211
<b>Gross Financial Margin</b>	<b>106,807,381</b>	<b>315,107,831</b>
Income from Recovery of Financial Assets	42,559	42,559
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	<b>16,314,052</b>	<b>16,314,052</b>
Uncollectible Loans and Other Accounts Receivable	16,314,052	16,314,052
Allowances and Adjustments	0	0

### Net Financial Margin

Other Operating Income	584,441,027	549,901,092
Other Operating Expenses	49,158,834	70,627,992
<b>Financial Intermediation Margin</b>	<b>625,818,081</b>	<b>778,109,438</b>
<b>Less-Operating Expenses</b>	<b>342,554,350</b>	<b>421,006,251</b>
Personnel	169,111,967	243,384,785
General and Administrative	159,586,663	163,765,746
Contributions to Deposit Guarantee and Banking Protection Fund	7,110,919	7,110,919
Contributions to Superintendency of Banks and Other Financial Institutions	6,744,801	6,744,801
<b>Gross Operating Margin</b>	<b>283,263,731</b>	<b>357,103,187</b>
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	224,394	565,342
Expenses for Foreclosed Assets	157,407	157,407
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	15,325,831	89,506,235
<b>Net Operating Margin</b>	<b>268,004,887</b>	<b>268,004,887</b>
Extraordinary Income	6,599,100	6,599,100
Extraordinary Expenses	223,709	223,709
<b>Gross Income Before Income Taxes</b>	<b>274,380,278</b>	<b>274,380,278</b>
Income Taxes	46,500,000	46,500,000
<b>Net Income</b>	<b>227,880,278</b>	<b>227,880,278</b>



Joaquín Urbano Berzibetia  
President



Alexandra Amengual  
Secretary



Eduardo Sempurn Uzcátegui  
Financial Controller VP



Alexandra Torres Zemanate  
Auditor