

Assets

	Period Ended 08/31/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	1,747,125,467	2,770,479,655
Cash	337,877,241	339,605,986
Central Bank of Venezuela	1,269,941,456	1,269,941,456
Domestic Banks and Other Financial Institutions	12,144	12,144
Foreign Banks and Correspondents	139,294,626	1,160,920,069
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	28,655,747	1,313,377,686
Placements in Central Bank of Venezuela and Interbanking Transactions	20,000,000	20,000,000
Trading Securities	0	0
Available for Sale Securities	0	326,727,248
Held to Maturity Securities	0	717,551,640
Restricted Cash Investment	8,655,747	249,098,798
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	532,168,795	2,257,546,948
Current Loans	539,073,490	2,291,623,621
Restructured Loans	0	0
Past-due Loans	5,695,201	10,739,624
Loans in Litigation	410,316	410,316
(Allowance for Loan Portfolio)	-13,010,212	-45,226,613
Interest and Commissions Receivable	4,611,914	35,351,015
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	2,222	8,350,860
Accrued Interest Receivable from Loan Portfolio	3,610,829	26,021,092
Commissions Receivable	1,151,558	1,151,558
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-152,695	-172,495
Investments in Subsidiaries, Affiliates and Branches	955,546,863	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	955,546,863	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	0	0
Premises and Equipments	34,370,027	34,370,027
Other Assets	200,153,135	201,569,358
Total Assets	3,502,631,948	6,612,694,689

Memorandum Accounts

Contingent Debit Accounts	22,887,124	31,284,615
Trust Assets	668,272,080	668,272,080
Other Trust	92,605,820	92,605,820
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	929,634,054	3,291,246,517
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 08/31/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	2,006,172,919	5,240,302,130
Demand Deposits	1,864,504,957	4,485,523,606
Non-Interest Bearing Current Accounts	1,054,925,750	1,054,925,750
Interest Bearing Current Accounts	489,864,650	3,109,969,454
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	13,258,000	14,171,845
Current Accounts under Freely Convertible Foreign Exchange System	306,456,557	306,456,557
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	59,711,891	60,649,815
Money-desk financial transactions	0	0
Savings Deposits	78,426,667	78,426,667
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	3,529,404	615,702,042
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	99,341	99,341
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	99,341	99,341
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	1,188,348	1,188,348
Accrued Expenses for Customer's Deposits	1,188,348	1,188,348
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	884,398,417	760,331,947
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	2,891,859,025	6,001,921,766
Operations	70,785,934	70,785,934

Stockholder's Equity

Total Stockholders' Equity	539,986,989	539,986,989
Total Liabilities and Stockholders' Equity	3,502,631,948	6,612,694,689

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	73,711	0	0	0	73,711
Administration	4,640	642,426,490	0	0	13,757,941	656,189,071
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	4,640	642,500,232	0	0	13,757,941	656,262,813

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	144,053,805
Deposits of Official Entities	52,768,194
Micro Credits and Other Financial Instruments	26,312,992
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on	
Protection to the Mortgage Creditor	34,746,418
Equity Solvency Index	11.56%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	10,942,755

Statement of Published Earnings for the Period from Jan 01, 2024 to August 31, 2024

(In Bolivars)

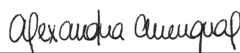
	Period Ended 08/31/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	21,562,263	84,401,503
Cash and Due from Banks	1,289,479	5,529,833
Investments Securities	1,871,038	9,438,519
Loan Portfolio	18,105,950	69,137,355
Other Accounts Receivable	295,778	295,778
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	18	18
Financial Expenses	6,381,372	6,420,991
Customers' Deposit	5,856,578	5,896,197
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	14,277	14,277
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	510,517	510,517
Gross Financial Margin	15,180,891	77,980,512
Income from Recovery of Financial Assets	0	0
Expenses for Uncollectible and Impaired Financial Assets	2,578,761	2,844,002
Uncollectible Loans and Other Accounts Receivable	2,578,761	2,844,002
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	207,769,778	177,069,426
Other Operating Expenses	17,375,108	23,651,643
Financial Intermediation Margin	202,996,800	228,554,293
Less-Operating Expenses	130,254,682	153,759,042
Personnel	61,937,362	84,175,293
General and Administrative	63,128,829	64,395,258
Contributions to Deposit Guarantee and Banking Protection Fund	2,844,368	2,844,368
Contributions to Superintendency of Banks and Other Financial Institutions	2,344,123	2,344,123
Gross Operating Margin	72,742,118	74,795,251
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	40,861	211,575
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	4,086,145	6,309,992
Net Operating Margin	68,696,834	68,696,834
Extraordinary Income	6,599,100	6,599,100
Extraordinary Expenses	10,000	10,000
Gross Income Before Income Taxes	75,285,934	75,285,934
Income Taxes	4,500,000	4,500,000
Net Income	70,785,934	70,785,934



Joaquín Urbano Berrizbeitia
President



Alexandra Amengual
Secretary



Eduardo Sempurn Uzcátegui
Financial Controller VP



Alexandra Torres Zemanate
Auditor