

### Assets

	Period Ended 05/31/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	1,053,826,234	1,941,064,073
Cash	245,019,237	246,742,745
Central Bank of Venezuela	688,070,468	688,070,468
Domestic Banks and Other Financial Institutions	4,710	4,710
Foreign Banks and Correspondents	119,733,664	1,005,247,995
Main Office and Branches	0	0
Immediate clearance items	998,155	998,155
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	6,679,928	1,233,658,650
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	308,547,115
Held to Maturity Securities	0	681,875,963
Restricted Cash Investment	6,679,928	243,235,572
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	541,183,664	2,097,323,655
Current Loans	551,033,193	2,126,148,110
Restructured Loans	0	0
Past-due Loans	1,474,027	12,461,611
Loans in Litigation	630,258	630,258
(Allowance for Loan Portfolio)	-11,953,814	-41,916,324
<b>Interest and Commissions Receivable</b>	5,857,602	31,478,918
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	7,065,325
Accrued Interest Receivable from Loan Portfolio	4,004,305	22,654,933
Commissions Receivable	2,046,118	2,046,118
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-192,821	-287,458
<b>Investments in Subsidiaries, Affiliates and Branches</b>	1,025,934,320	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	1,025,934,320	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	33,114,732	33,114,732
<b>Other Assets</b>	193,995,055	195,869,474
<b>Total Assets</b>	<b>2,860,591,535</b>	<b>5,532,509,502</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	21,698,411	29,173,127
<b>Trust Assets</b>	547,209,820	547,209,820
<b>Other Trust</b>	49,715,393	49,715,393
<b>Debit Accounts for Other Trust Charges</b>		
(Housing and Habitat Benefit Regime)	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	739,508,025	2,512,305,387
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 05/31/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	1,236,740,245	4,208,497,324
Demand Deposits	1,115,712,318	3,560,480,337
Non-Interest Bearing Current Accounts	753,801,802	753,801,802
Interest Bearing Current Accounts	219,535,909	2,663,210,636
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	21,110,599	22,203,891
Current Accounts under Freely Convertible Foreign Exchange System	121,264,008	121,264,008
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	63,992,114	64,908,687
Money-desk financial transactions	0	0
Savings Deposits	53,990,296	53,990,296
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	3,045,517	529,118,004
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	9,352,576	9,352,576
Obligations with Domestic Financial Institutions due in one year or less	9,253,234	9,253,234
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	99,342	99,342
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	844,518	844,525
Accrued Expenses for Customer's Deposits	844,004	844,011
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with		
National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	514	514
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	1,065,187,878	765,348,759
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>2,312,125,217</b>	<b>4,984,043,184</b>
<b>Operations</b>	84,422,780	84,422,780

### Stockholder's Equity

<b>Total Stockholders' Equity</b>	<b>464,043,538</b>	<b>464,043,538</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>2,860,591,535</b>	<b>5,532,509,502</b>

### Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	63,265	0	0	0	63,265
Administration	4,178	520,567,911	0	0	12,901,696	533,473,785
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>4,178</b>	<b>520,631,207</b>	<b>0</b>	<b>0</b>	<b>12,901,696</b>	<b>533,537,081</b>

### Complementary Information

<b>Transferred Investments</b>	0
<b>Loans to Agricultural Sector</b>	0
<b>Accumulated Loans to Agricultural Sector</b>	150,217,773
<b>Deposits of Official Entities</b>	46,987,745
<b>Micro Credits and Other Financial Instruments</b>	23,548,334
<b>Loans to Tourism Sector in Accordance to the Legislation in Force</b>	0
<b>Mortgages in Accordance to the Special Law on</b>	
<b>Protection to the Mortgage Creditor</b>	26,019,819
<b>Equity Solvency Index</b>	11.25%
<b>Loans Granted to Manufacturing Industry</b>	0
<b>Loans to Health Sector</b>	0
<b>Loans granted to sectors developed by women</b>	11,551,994

### Statement of Published Earnings for the Period from Jan 01, 2024 to May 31, 2024 (In Bolivars)

	Period Ended 05/31/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	97,643,395	218,793,899
Cash and Due from Banks	2,174,695	9,100,782
Investments Securities	11,497,128	30,209,031
Loan Portfolio	82,787,008	178,299,522
Other Accounts Receivable	1,184,564	1,184,564
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
<b>Financial Expenses</b>	25,162,862	25,242,886
Customers' Deposit	18,141,383	18,221,407
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	885,944	885,944
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	6,135,535	6,135,535
<b>Gross Financial Margin</b>	<b>72,480,533</b>	<b>193,551,013</b>
Income from Recovery of Financial Assets	0	0
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	<b>1,088,665</b>	<b>12,514,298</b>
Uncollectible Loans and Other Accounts Receivable	1,088,665	12,514,298
Allowances and Adjustments	0	0

### Net Financial Margin

Other Operating Income	367,242,780	322,058,245
Other Operating Expenses	38,466,749	49,671,559
<b>Financial Intermediation Margin</b>	<b>400,167,899</b>	<b>453,423,401</b>
<b>Less-Operating Expenses</b>	<b>321,981,450</b>	<b>373,475,201</b>
Personnel	153,831,198	202,680,796
General and Administrative	155,966,328	158,610,481
Contributions to Deposit Guarantee and Banking Protection Fund	6,485,984	6,485,984
Contributions to Superintendency of Banks and Other Financial Institutions	5,697,940	5,697,940
<b>Gross Operating Margin</b>	<b>78,186,449</b>	<b>79,948,200</b>
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	43,559	142,851
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	37,272,053	39,133,096
<b>Net Operating Margin</b>	<b>40,957,955</b>	<b>40,957,955</b>
Extraordinary Income	43,733,162	43,733,162
Extraordinary Expenses	268,337	268,337
<b>Gross Income Before Income Taxes</b>	<b>84,422,780</b>	<b>84,422,780</b>
Income Taxes	0	0
<b>Net Income</b>	<b>84,422,780</b>	<b>84,422,780</b>

  
Leonardo Ascenzi López  
President (E)

  
Andreína Sánchez  
Secretary (E)

  
Eduardo Semprún Uzcátegui  
Financial Controller VP

  
Alexandra Torres Zemanate  
Auditor