

Assets

	Period Ended 04/30/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	1,176,881,170	1,887,257,956
Cash	212,943,916	214,664,528
Central Bank of Venezuela	844,561,572	844,561,572
Domestic Banks and Other Financial Institutions	1,112	1,112
Foreign Banks and Correspondents	119,374,570	828,030,744
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	18,983,860	1,242,493,300
Placements in Central Bank of Venezuela and Interbanking Transactions	13,750,000	13,750,000
Trading Securities	0	0
Available for Sale Securities	0	307,159,679
Held to Maturity Securities	0	681,216,799
Restricted Cash Investment	5,233,860	240,366,822
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	545,471,677	2,016,753,067
Current Loans	550,075,698	2,038,101,485
Restructured Loans	0	0
Past-due Loans	5,873,203	15,605,339
Loans in Litigation	628,343	628,343
(Allowance for Loan Portfolio)	-11,105,567	-37,582,100
Interest and Commissions Receivable	6,846,663	32,682,391
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	8,660,571
Accrued Interest Receivable from Loan Portfolio	5,293,271	22,492,851
Commissions Receivable	1,553,392	1,553,392
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	0	-24,423
Investments in Subsidiaries, Affiliates and Branches	980,691,515	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	980,691,515	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	0	0
Premises and Equipments	33,291,073	33,291,073
Other Assets	182,727,051	184,808,412
Total Assets	2,944,893,009	5,397,286,199

Memorandum Accounts

Contingent Debit Accounts	21,833,824	29,166,792
Trust Assets	494,989,029	494,989,029
Other Trust	41,163,530	41,163,530
Debit Accounts for Other Trust Charges		
(Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	734,657,756	2,429,314,705
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 04/30/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	1,304,065,974	4,089,843,103
Demand Deposits	1,206,366,791	3,498,224,763
Non-Interest Bearing Current Accounts	822,864,644	822,864,644
Interest Bearing Current Accounts	272,736,703	2,563,503,220
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	17,187,500	18,278,955
Current Accounts under Freely Convertible Foreign Exchange System	93,577,944	93,577,944
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	43,012,727	43,931,349
Money-desk financial transactions	0	0
Savings Deposits	53,646,757	53,646,757
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	1,039,699	494,040,234
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	99,744	99,744
Obligations with Domestic Financial Institutions due in one year or less	401	401
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	99,343	99,343
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	925,783	925,789
Accrued Expenses for Customer's Deposits	925,783	925,789
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	1,114,236,720	780,852,775
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	2,419,328,221	4,871,721,411
Operations	59,885,727	59,885,727

Stockholder's Equity

Total Stockholders' Equity	465,679,061	465,679,061
Total Liabilities and Stockholders' Equity	2,944,893,009	5,397,286,199

Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	63,265	0	0	0	63,265
Administration	3,589	470,184,293	0	0	13,181,420	483,369,302
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	3,589	470,247,589	0	0	13,181,420	483,432,598

Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	160,868,372
Deposits of Official Entities	39,901,191
Micro Credits and Other Financial Instruments	23,174,677
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	22,791,220
Equity Solvency Index	11.26%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0
Loans granted to sectors developed by women	8,455,366

Statement of Published Earnings for the Period from Jan 01, 2024 to April 30, 2024 (In Bolívars)

	Period Ended 04/30/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	85,798,704	178,308,133
Cash and Due from Banks	1,652,927	6,770,284
Investments Securities	10,907,592	25,784,405
Loan Portfolio	72,595,569	145,110,828
Other Accounts Receivable	642,616	642,616
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
Financial Expenses	22,174,547	22,235,994
Customers' Deposit	15,750,109	15,811,556
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	828,150	828,150
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	5,596,288	5,596,288
Gross Financial Margin	63,624,157	156,072,139
Income from Recovery of Financial Assets	0	0
Expenses for Uncollectible and Impaired Financial Assets	3,190	7,903,944
Uncollectible Loans and Other Accounts Receivable	3,190	7,903,944
Allowances and Adjustments	0	0

Net Financial Margin

Other Operating Income	280,592,343	247,589,465
Other Operating Expenses	30,486,862	39,322,464
Financial Intermediation Margin	313,726,448	356,435,196
Less-Operating Expenses	262,578,710	303,510,511
Personnel	128,780,481	167,628,037
General and Administrative	124,045,945	126,130,190
Contributions to Deposit Guarantee and Banking Protection Fund	5,188,787	5,188,787
Contributions to Superintendency of Banks and Other Financial Institutions	4,563,497	4,563,497
Gross Operating Margin	51,147,738	52,924,685
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	36,881	117,848
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	34,823,427	36,681,341
Net Operating Margin	16,361,192	16,361,192
Extraordinary Income	43,733,163	43,733,163
Extraordinary Expenses	208,628	208,628
Gross Income Before Income Taxes	59,885,727	59,885,727
Income Taxes	0	0
Net Income	59,885,727	59,885,727



Cristóbal Quintero Velutini
President (E)



Alexandra Amengual
Secretary



Eduardo Semprún Uzcátegui
Financial Controller VP



Alexandra Torres Zemanate
Auditor