

### Assets

	Period Ended 02/29/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	895,839,421	1,398,174,139
Cash	260,753,331	262,458,790
Central Bank of Venezuela	549,430,124	549,430,124
Domestic Banks and Other Financial Institutions	9,072	9,072
Foreign Banks and Correspondents	85,646,894	586,276,153
Main Office and Branches	0	0
Immediate clearance items	0	0
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	5,199,106	1,216,246,935
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	331,830,592
Held to Maturity Securities	0	648,155,625
Restricted Cash Investment	5,199,106	236,260,718
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	632,159,282	1,864,985,440
Current Loans	638,276,960	1,881,805,984
Restructured Loans	0	0
Past-due Loans	81,774	11,340,513
Loans in Litigation	20,383,921	20,383,921
(Allowance for Loan Portfolio)	-26,583,373	-48,544,978
<b>Interest and Commissions Receivable</b>	5,401,032	26,485,092
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	8,039,076
Accrued Interest Receivable from Loan Portfolio	4,673,076	17,718,060
Commissions Receivable	727,956	727,956
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	0	0
<b>Investments in Subsidiaries, Affiliates and Branches</b>	896,365,521	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	896,365,521	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	32,300,363	32,300,363
<b>Other Assets</b>	208,681,914	211,219,419
<b>Total Assets</b>	<b>2,675,946,639</b>	<b>4,749,411,388</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	21,727,264	26,035,440
<b>Trust Assets</b>	460,328,356	460,328,356
<b>Other Trust</b>	31,288,873	31,288,873
<b>Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)</b>	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	758,134,553	2,194,544,991
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 02/29/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	1,100,286,002	3,523,537,952
Demand Deposits	1,008,534,477	2,999,857,274
Non-Interest Bearing Current Accounts	600,011,961	600,011,961
Interest Bearing Current Accounts	231,765,724	2,222,006,678
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	81,985,575	83,067,418
Current Accounts under Freely Convertible Foreign Exchange System	94,771,217	94,771,217
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	46,784,942	48,108,778
Money-desk financial transactions	0	0
Savings Deposits	43,711,872	43,711,872
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	1,254,711	431,860,028
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	39,024	39,024
Obligations with Domestic Financial Institutions due in one year or less	0	0
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	39,024	39,024
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	1,751,310	1,751,314
Accrued Expenses for Customer's Deposits	1,751,310	1,751,314
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	1,063,013,699	713,226,494
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>2,165,090,035</b>	<b>4,238,554,784</b>
<b>Operations</b>	11,436,919	11,436,919

### Stockholder's Equity

<b>Total Stockholders' Equity</b>	<b>499,419,685</b>	<b>499,419,685</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>2,675,946,639</b>	<b>4,749,411,388</b>

### Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	63,265	0	0	0	63,265
Administration	3,175	440,624,893	0	0	12,051,824	452,679,892
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>3,175</b>	<b>440,688,189</b>	<b>0</b>	<b>0</b>	<b>12,051,824</b>	<b>452,743,188</b>

### Complementary Information

<b>Transferred Investments</b>	0
<b>Loans to Agricultural Sector</b>	0
<b>Accumulated Loans to Agricultural Sector</b>	164,737,184
<b>Deposits of Official Entities</b>	83,056,192
<b>Micro Credits and Other Financial Instruments</b>	23,985,101
<b>Loans to Tourism Sector in Accordance to the Legislation in Force</b>	0
<b>Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor</b>	17,685,026
<b>Equity Solvency Index</b>	11.71%
<b>Loans Granted to Manufacturing Industry</b>	0
<b>Loans to Health Sector</b>	0
<b>Loans granted to sectors developed by women</b>	4,214,518

### Statement of Published Earnings for the Period from Jan 01, 2024 to Feb 29, 2024

(In Bolivars)

	Period Ended 02/29/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	51,399,306	91,963,625
Cash and Due from Banks	828,637	3,446,752
Investments Securities	393,863	7,739,688
Loan Portfolio	50,085,194	80,685,573
Other Accounts Receivable	91,612	91,612
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
<b>Financial Expenses</b>	11,960,988	11,989,752
Customers' Deposit	8,387,944	8,416,708
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	749,338	749,338
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	2,823,706	2,823,706
<b>Gross Financial Margin</b>	<b>39,438,318</b>	<b>79,973,873</b>
Income from Recovery of Financial Assets	0	0
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	<b>2,648</b>	<b>3,433,902</b>
Uncollectible Loans and Other Accounts Receivable	2,648	3,433,902
Allowances and Adjustments	0	0

### Net Financial Margin

	Period Ended 02/29/2024	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Net Financial Margin</b>	39,435,670	76,539,971
Other Operating Income	121,162,275	108,855,480
Other Operating Expenses	16,104,611	20,572,405
<b>Financial Intermediation Margin</b>	<b>144,493,334</b>	<b>164,823,046</b>
<b>Less-Operating Expenses</b>	<b>114,798,516</b>	<b>135,130,740</b>
Personnel	49,488,816	68,822,325
General and Administrative	60,435,389	61,434,104
Contributions to Deposit Guarantee and Banking Protection Fund	2,594,394	2,594,394
Contributions to Superintendency of Banks and Other Financial Institutions	2,279,917	2,279,917
<b>Gross Operating Margin</b>	<b>29,694,818</b>	<b>29,692,306</b>
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	13,231	53,031
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	18,154,799	18,192,087
<b>Net Operating Margin</b>	<b>11,553,250</b>	<b>11,553,250</b>
Extraordinary Income	0	0
Extraordinary Expenses	116,331	116,331
<b>Gross Income Before Income Taxes</b>	<b>11,436,919</b>	<b>11,436,919</b>
Income Taxes	0	0
<b>Net Income</b>	<b>11,436,919</b>	<b>11,436,919</b>

Joaquin Urbano Berrizbelia  
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Secretary

Eduardo Semprún Uzcátegui  
Financial Controller VP

Alexandra Torres Zemanate  
Auditor