

### Assets

	Period Ended 10/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	1,546,549,569	2,075,033,670
Cash	517,945,518	519,599,722
Central Bank of Venezuela	966,386,839	966,386,839
Domestic Banks and Other Financial Institutions	6,715	6,715
Foreign Banks and Correspondents	61,616,787	588,446,684
Main Office and Branches	0	0
Immediate clearance items	593,710	593,710
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	2,609,833	1,171,997,981
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	338,322,066
Held to Maturity Securities	0	610,882,350
Restricted Cash Investment	2,609,833	222,793,565
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	622,676,025	1,351,063,192
Current Loans	626,847,840	1,362,244,329
Restructured Loans	0	0
Past-due Loans	2,084,401	8,048,873
Loans in Litigation	21,403,245	21,403,245
(Allowance for Loan Portfolio)	-27,659,461	-40,633,255
<b>Interest and Commissions Receivable</b>	5,073,360	20,100,418
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	7,820,533
Accrued Interest Receivable from Loan Portfolio	4,162,492	11,369,017
Commissions Receivable	910,868	910,868
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	0	0
<b>Investments in Subsidiaries, Affiliates and Branches</b>	879,259,875	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	879,259,875	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	14,137,801	14,137,801
<b>Other Assets</b>	137,987,109	138,537,729
<b>Total Assets</b>	<b>3,208,293,572</b>	<b>4,770,870,791</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	20,241,933	22,361,357
<b>Trust Assets</b>	294,598,873	294,598,873
<b>Other Trust</b>	17,742,507	17,742,507
<b>Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)</b>	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	750,933,611	1,583,694,062
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 10/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	1,594,575,710	3,452,410,850
Demand Deposits	1,514,453,301	3,096,384,957
Non-Interest Bearing Current Accounts	601,623,716	601,623,716
Interest Bearing Current Accounts	216,412,063	1,798,343,719
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	33,280,604	33,280,604
Current Accounts under Freely Convertible Foreign Exchange System	663,136,918	663,136,918
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	46,260,390	54,945,191
Money Transaction table Obligations	0	0
Savings Deposits	32,722,676	32,722,676
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	1,139,343	268,358,026
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	39,229	39,229
Obligations with Domestic Financial Institutions due in one year or less	201	201
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	39,028	39,028
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	763,612	763,612
Accrued Expenses for Customer's Deposits	763,612	763,612
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	1,123,507,655	828,249,734
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>2,718,886,206</b>	<b>4,281,463,425</b>
<b>Operations</b>	113,413,757	113,413,757

### Stockholder's Equity

<b>Total Stockholders' Equity</b>	375,993,609	375,993,609
<b>Total Liabilities and Stockholders' Equity</b>	<b>3,208,293,572</b>	<b>4,770,870,791</b>

### Trust Assets (Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	20,825	0	0	0	20,825
Administration	2,095	274,364,197	0	0	12,621,620	286,987,912
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>2,095</b>	<b>274,385,053</b>	<b>0</b>	<b>0</b>	<b>12,621,620</b>	<b>287,008,768</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	87,357,131
Deposits of Official Entities	33,959,354
Micro Credits and Other Financial Instruments	18,854,097
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	6,425,512
Equity Solvency Index	11.10%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0

### Statement of Published Earnings for the Period from Jul 01, 2023 to Oct 31, 2023

(In Bolivars)

	Period Ended 10/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	172,164,997	221,829,653
Cash and Due from Banks	998,627	5,697,465
Investments Securities	12,976,871	26,605,193
Loan Portfolio	158,057,219	189,394,715
Other Accounts Receivable	132,280	132,280
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
<b>Financial Expenses</b>	13,015,590	13,061,859
Customers' Deposit	9,232,579	9,278,848
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	429,665	429,665
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	3,353,346	3,353,346
<b>Gross Financial Margin</b>	159,149,407	208,767,794
Income from Recovery of Financial Assets	0	0
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	24,561	12,998,355
Uncollectible Loans and Other Accounts Receivable	24,561	12,998,355
Allowances and Adjustments	0	0

	Period Ended 10/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Net Financial Margin</b>	159,124,846	195,769,439
Other Operating Income	223,383,190	219,493,881
Other Operating Expenses	29,386,741	39,376,811
<b>Financial Intermediation Margin</b>	353,121,295	375,886,509
<b>Less-Operating Expenses</b>	208,204,759	235,626,916
Personnel	110,089,571	135,524,417
General and Administrative	92,054,936	94,042,247
Contributions to Deposit Guarantee and Banking Protection Fund	2,681,362	2,681,362
Contributions to Superintendency of Banks and Other Financial Institutions	3,378,890	3,378,890
<b>Gross Operating Margin</b>	144,916,536	140,259,593
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	6,132,424	16,092,783
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	19,066,694	24,370,110
<b>Net Operating Margin</b>	131,982,266	131,982,266
Extraordinary Income	0	0
Extraordinary Expenses	68,509	68,509
<b>Gross Income Before Income Taxes</b>	131,913,757	131,913,757
Income Taxes	18,500,000	18,500,000
<b>Net Income</b>	<b>113,413,757</b>	<b>113,413,757</b>

Joaquin Urbano Berrizbelia  
President

Alexandra Amengual  
Secretary

Eduardo Semprún Uzcátegui  
Financial Controller VP

Alexandra Torres Zemanat  
Auditor