

Assets

	Period Ended 08/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Cash and Due from Banks	1,039,226,792	1,490,090,532
Cash	270,214,192	271,752,020
Central Bank of Venezuela	710,413,230	710,413,230
Domestic Banks and Other Financial Institutions	10,200	10,200
Foreign Banks and Correspondents	58,586,099	507,912,011
Main Office and Branches	0	0
Immediate clearance items	3,071	3,071
(Allowances for Cash and Due from Banks)	0	0
Investments Securities	72,776,296	1,152,633,113
Placements in Central Bank of Venezuela and Interbanking Transactions	70,350,000	70,350,000
Trading Securities	0	0
Available for Sale Securities	0	326,081,365
Held to Maturity Securities	0	550,863,960
Restricted Cash Investment	2,426,296	205,337,788
Other Securities	0	0
(Allowance for Investment Securities)	0	0
Loan Portfolio	546,599,628	1,106,640,613
Current Loans	553,832,990	1,123,280,214
Restructured Loans	0	0
Past-due Loans	488,640	1,057,686
Loans in Litigation	19,807,063	19,807,063
(Allowance for Loan Portfolio)	-27,529,065	-37,504,350
Interest and Commissions Receivable	4,568,543	18,734,697
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	6,777,585
Accrued Interest Receivable from Loan Portfolio	4,138,871	11,527,440
Commissions Receivable	429,675	429,675
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-3	-3
Investments in Subsidiaries, Affiliates and Branches	783,908,767	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	783,908,767	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
Foreclosed Assets	0	0
Premises and Equipments	13,755,981	13,755,981
Other Assets	109,892,139	110,913,035
Total Assets	2,570,728,146	3,892,767,971

Memorandum Accounts

Contingent Debit Accounts	19,277,786	19,602,955
Trust Assets	267,816,487	267,816,487
Other Trust	18,603,576	18,603,576
Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)	0	0
Other Debit Accounts of the Residential Housing Savings Plan	0	0
Other Debit Memorandum Accounts	651,126,665	1,218,740,940
Other Debit Registration Accounts	0	0
Assets From Trust Obligations For Sovereign Cryptoasset Operations	0	0

Liabilities

	Period Ended 08/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Customers' Deposits	1,210,262,371	2,832,433,800
Demand Deposits	1,090,406,933	2,486,311,558
Non-Interest Bearing Current Accounts	403,780,023	403,780,023
Interest Bearing Current Accounts	218,134,619	1,613,226,321
Checking Accounts according to Exchange Agreement N° 20	0	0
Demand Deposits and Certificates	35,748,775	36,561,698
Current Accounts under Freely Convertible Foreign Exchange System	432,743,516	432,743,516
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	90,409,359	104,744,719
Money Transaction table Obligations	0	0
Savings Deposits	28,837,893	28,837,893
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	608,186	212,539,630
Rights and Participations on Securities	0	0
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	39,050	39,050
Obligations with Domestic Financial Institutions due in one year or less	152	152
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	38,898	38,898
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
Other Financial Intermediation Obligations	0	0
Interest and Commissions Payable	807,356	807,362
Accrued Expenses for Customer's Deposits	807,356	807,362
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
Accruals and Other Liabilities	915,456,638	615,325,028
Subordinated Obligations	0	0
Other Obligations	0	0
Total Liabilities	2,126,565,415	3,448,605,240
Operations	70,797,797	70,797,797

Stockholder's Equity

Total Stockholders' Equity	373,364,934	373,364,934
Total Liabilities and Stockholders' Equity	2,570,728,146	3,892,767,971

Trust Assets (Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	20,825	0	0	0	20,825
Administration	2,095	252,796,571	0	0	10,730,229	263,528,895
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
Total	2,095	252,817,427	0	0	10,730,229	263,549,751


Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	97,880,198
Deposits of Official Entities	42,887,845
Micro Credits and Other Financial Instruments	17,822,359
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	1,290,104
Equity Solvency Index	12.09%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0

Statement of Published Earnings for the Period from Jul 01, 2023 to Aug 31, 2023 (In Bolivars)

	Period Ended 08/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Financial Income	107,849,028	129,529,582
Cash and Due from Banks	185,516	2,469,876
Investments Securities	9,930,482	16,122,466
Loan Portfolio	97,693,024	110,897,234
Other Accounts Receivable	40,006	40,006
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
Financial Expenses	5,441,010	5,462,335
Customers' Deposit	4,832,125	4,853,450
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	77,389	77,389
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	531,496	531,496
Gross Financial Margin	102,408,018	124,067,247
Income from Recovery of Financial Assets	0	0
Expenses for Uncollectible and Impaired Financial Assets	17,907	9,993,192
Uncollectible Loans and Other Accounts Receivable	5,813	8,574,558
Allowances and Adjustments	0	0

	Period Ended 08/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Net Financial Margin	102,390,111	114,074,055
Other Operating Income	104,205,224	105,526,302
Other Operating Expenses	12,752,778	17,738,109
Financial Intermediation Margin	193,842,557	201,862,248
Less-Operating Expenses	105,686,619	119,944,553
Personnel	62,944,373	76,279,695
General and Administrative	39,905,411	40,828,023
Contributions to Deposit Guarantee and Banking Protection Fund	1,340,681	1,340,681
Contributions to Superintendency of Banks and Other Financial Institutions	1,496,154	1,496,154
Gross Operating Margin	88,155,938	81,917,695
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	6,123,951	15,339,026
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	13,417,183	16,394,015
Net Operating Margin	80,862,706	80,862,706
Extraordinary Income	0	0
Extraordinary Expenses	64,909	64,909
Gross Income Before Income Taxes	80,797,797	80,797,797
Income Taxes	10,000,000	10,000,000
Net Income	70,797,797	70,797,797


Leonardo Ascenzi López
Presidente (E)


Alexandra Amengual
Secretary


Eduardo Semprún Uzcátegui
Financial Controller VP


Alexandra Torres Zemanate
Auditor