

### Assets

	Period Ended 07/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	835,354,938	1,287,508,925
Cash	274,306,291	275,698,126
Central Bank of Venezuela	508,906,603	508,906,603
Domestic Banks and Other Financial Institutions	5,067	5,067
Foreign Banks and Correspondents	52,134,977	502,897,129
Main Office and Branches	0	0
Immediate clearance items	2,000	2,000
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	68,203,488	1,038,837,153
Placements in Central Bank of Venezuela and Interbanking Transactions	66,000,000	66,000,000
Trading Securities	0	0
Available for Sale Securities	0	288,628,046
Held to Maturity Securities	0	499,139,487
Restricted Cash Investment	2,203,488	185,069,620
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	409,302,853	890,376,701
Current Loans	418,022,684	907,444,552
Restructured Loans	0	0
Past-due Loans	660,512	881,237
Loans in Litigation	17,981,661	17,981,661
(Allowance for Loan Portfolio)	-27,362,004	-35,930,749
<b>Interest and Commissions Receivable</b>	3,153,758	15,162,026
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	5,345,435
Accrued Interest Receivable from Loan Portfolio	2,956,742	9,619,575
Commissions Receivable	197,019	197,019
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-3	-3
<b>Investments in Subsidiaries, Affiliates and Branches</b>	694,198,345	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	694,198,345	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	11,225,259	11,225,259
<b>Other Assets</b>	114,673,649	115,961,752
<b>Total Assets</b>	<b>2,136,112,290</b>	<b>3,359,071,816</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	17,721,673	17,721,673
<b>Trust Assets</b>	211,555,295	211,555,295
<b>Other Trust</b>	13,593,195	13,593,195
<b>Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)</b>	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	524,620,185	1,034,765,506
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Trust Assets (Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	20,825	0	0	0	20,825
Administration	2,095	198,363,514	0	0	9,901,114	208,266,723
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>2,095</b>	<b>198,384,370</b>	<b>0</b>	<b>0</b>	<b>9,901,114</b>	<b>208,287,579</b>

### Liabilities

	Period Ended 07/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	897,769,232	2,343,519,996
Demand Deposits	811,069,331	2,079,554,437
Non-Interest Bearing Current Accounts	394,054,164	394,054,164
Interest Bearing Current Accounts	176,760,576	1,444,509,933
Checking Accounts according to Exchange Agreement N° 20	7,978,653	7,978,653
Demand Deposits and Certificates	39,846,695	40,582,444
Current Accounts under Freely Convertible Foreign Exchange System	192,429,243	192,429,243
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	61,132,504	72,134,123
Money Transaction table Obligations	0	0
Savings Deposits	24,924,213	24,924,213
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	643,184	166,907,223
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	38,926	38,926
Obligations with Domestic Financial Institutions due in one year or less	27	27
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	38,899	38,899
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	924,248	924,252
Accrued Expenses for Customer's Deposits	924,248	924,252
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	835,026,288	612,235,046
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>1,733,758,694</b>	<b>2,956,718,220</b>
<b>Operations</b>	<b>33,684,757</b>	<b>33,684,757</b>

### Stockholder's Equity

<b>Total Stockholders' Equity</b>	<b>368,668,839</b>	<b>368,668,839</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>2,136,112,290</b>	<b>3,359,071,816</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	90,985,443
Deposits of Official Entities	44,063,928
Micro Credits and Other Financial Instruments	15,033,793
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	160
Equity Solvency Index	13.23%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0


### Statement of Published Earnings for the Period from Jul 01, 2023 to Jul 31, 2023

(In Bolivars)

	Period Ended 07/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	48,930,597	58,293,425
Cash and Due from Banks	185,516	1,239,010
Investments Securities	1,591,938	4,245,349
Loan Portfolio	47,152,793	52,808,716
Other Accounts Receivable	350	350
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
<b>Financial Expenses</b>	2,783,991	2,793,452
Customers' Deposit	2,503,582	2,513,043
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	77,389	77,389
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	203,020	203,020
<b>Gross Financial Margin</b>	<b>46,146,606</b>	<b>55,499,973</b>
Income from Recovery of Financial Assets	0	0
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	<b>5,813</b>	<b>8,574,558</b>
Uncollectible Loans and Other Accounts Receivable	5,813	8,574,558
Allowances and Adjustments	0	0

### Net Financial Margin

	Period Ended 07/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Other Operating Income	42,637,574	45,473,167
Other Operating Expenses	6,463,700	8,801,120
<b>Financial Intermediation Margin</b>	<b>82,314,667</b>	<b>83,597,462</b>
<b>Less-Operating Expenses</b>	<b>44,715,066</b>	<b>52,618,581</b>
Personnel	24,975,112	32,461,054
General and Administrative	18,321,536	18,739,109
Contributions to Deposit Guarantee and Banking Protection Fund	670,341	670,341
Contributions to Superintendency of Banks and Other Financial Institutions	748,077	748,077
<b>Gross Operating Margin</b>	<b>37,599,601</b>	<b>30,978,881</b>
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	2,065	8,330,490
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	1,905,407	3,613,112
<b>Net Operating Margin</b>	<b>35,696,259</b>	<b>35,696,259</b>
Extraordinary Income	0	0
Extraordinary Expenses	11,502	11,502
<b>Gross Income Before Income Taxes</b>	<b>35,684,757</b>	<b>35,684,757</b>
Income Taxes	2,000,000	2,000,000
<b>Net Income</b>	<b>33,684,757</b>	<b>33,684,757</b>

  
Leonardo Ascenzi López  
Presidente (E)

  
Andriana Sánchez  
Secretary (E)

  
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Financial Controller VP

  
Alexandra Torres Zemanat  
Auditor