

### Assets

	Period Ended 05/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	689,876,205	1,075,582,270
Cash	278,782,641	280,021,785
Central Bank of Venezuela	362,778,927	362,778,927
Domestic Banks and Other Financial Institutions	7,509	7,509
Foreign Banks and Correspondents	48,306,077	432,772,998
Main Office and Branches	0	0
Immediate clearance items	1,051	1,051
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	20,968,458	807,591,587
Placements in Central Bank of Venezuela and Interbanking Transactions	19,050,000	19,050,000
Trading Securities	0	0
Available for Sale Securities	0	218,358,163
Held to Maturity Securities	0	406,822,605
Restricted Cash Investment	1,918,458	163,360,819
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	395,258,912	769,547,504
Current Loans	408,839,128	783,127,720
Restructured Loans	0	0
Past-due Loans	6,967,072	6,967,072
Loans in Litigation	0	0
(Allowance for Loan Portfolio)	-20,547,288	-20,547,288
<b>Interest and Commissions Receivable</b>	3,476,453	13,159,315
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	4,681,238
Accrued Interest Receivable from Loan Portfolio	2,708,715	7,710,339
Commissions Receivable	767,741	767,741
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-3	-3
<b>Investments in Subsidiaries, Affiliates and Branches</b>	599,927,135	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	599,927,135	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	10,884,649	10,884,649
<b>Other Assets</b>	97,189,642	98,570,546
<b>Total Assets</b>	<b>1,817,581,454</b>	<b>2,775,335,871</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	15,426,468	15,426,468
<b>Trust Assets</b>	189,729,910	189,729,910
<b>Other Trust</b>	3,533,836	3,533,836
<b>Debit Accounts for Other Trust Charges</b>	0	0
(Housing and Habitat Benefit Regime)	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	473,617,708	879,730,553
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 05/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	733,858,236	1,905,248,419
Demand Deposits	649,450,385	1,687,655,589
Non-Interest Bearing Current Accounts	327,970,246	327,970,246
Interest Bearing Current Accounts	130,198,720	1,162,941,863
Checking Accounts according to Exchange Agreement N° 20	7,181,960	7,181,960
Demand Deposits and Certificates	37,342,952	42,805,013
Current Accounts under Freely Convertible Foreign Exchange System	146,756,507	146,756,507
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	61,914,147	74,127,138
Money Transaction table Obligations	0	0
Savings Deposits	21,770,500	21,770,500
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	723,204	121,695,192
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	1,038,901	1,038,901
Obligations with Domestic Financial Institutions due in one year or less	1,000,005	1,000,005
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	38,896	38,896
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	741,007	741,019
Accrued Expenses for Customer's Deposits	741,007	741,019
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Other Obligations	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	748,904,762	535,268,984
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>1,484,542,906</b>	<b>2,442,297,323</b>
<b>Operations</b>	<b>89,022,077</b>	<b>89,022,077</b>

### Stockholder's Equity

<b>Total Stockholders' Equity</b>	<b>244,016,471</b>	<b>244,016,471</b>
<b>Total Liabilities and Stockholders' Equity</b>	<b>1,817,581,454</b>	<b>2,775,335,871</b>

### Trust Assets (Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	10,379	0	0	0	10,379
Administration	2,229	178,552,019	0	0	8,043,968	186,598,216
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>2,229</b>	<b>178,562,429</b>	<b>0</b>	<b>0</b>	<b>8,043,968</b>	<b>186,608,626</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	92,319,954
Deposits of Official Entities	41,361,805
Micro Credits and Other Financial Instruments	11,677,329
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	214
Equity Solvency Index	12.78%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0

### Statement of Published Earnings for the Period from Jan 01, 2023 to May 31, 2023 (In Bolivars)

	Period Ended 05/31/2023		Period Ended 05/31/2023	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	101,473,909	136,805,247	83,760,820	118,995,085
Cash and Due from Banks	499,197	4,854,019	550,482,645	561,007,807
Investments Securities	1,204,625	12,656,103	365,405,661	373,320,274
Loan Portfolio	99,720,115	119,245,153	268,837,804	306,682,618
Other Accounts Receivable	49,972	49,972	156,720,492	190,318,835
Investments in Subsidiaries, Affiliates and Branches	0	0	87,453,564	119,233,214
Main Office and Branches	0	0	64,611,036	66,429,729
Other	0	0	2,062,347	2,062,347
<b>Financial Expenses</b>	6,280,610	6,377,683	2,062,347	2,062,347
Customers' Deposit	4,087,747	4,126,931	2,593,545	2,593,545
Obligations with Central Bank of Venezuela	0	0	112,117,312	116,363,783
Deposits and Obligations with National Housing and Habitat Bank	0	0	0	0
Other Borrowings	1,172,810	1,230,699	0	0
Other Financial Intermediation Obligations	0	0	178,645	228,080
Underlying Obligations	0	0	0	0
Others Obligations	0	0	0	0
Main Office and Branches	0	0	18,031,585	22,327,491
Other	1,020,053	1,020,053	94,264,372	94,264,372
<b>Gross Financial Margin</b>	<b>95,193,299</b>	<b>130,427,564</b>	<b>94,264,372</b>	<b>94,264,372</b>
Income from Recovery of Financial Assets	10,431	10,431	0	0
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	<b>11,442,910</b>	<b>11,442,910</b>	<b>318,527</b>	<b>318,527</b>
Uncollectible Loans and Other Accounts Receivable	11,442,910	11,442,910	93,945,845	93,945,845
Allowances and Adjustments	0	0	4,923,768	4,923,768
<b>Net Financial Margin</b>	<b>83,750,389</b>	<b>118,984,654</b>	<b>89,022,077</b>	<b>89,022,077</b>
Other Operating Income	0	0	0	0
Other Operating Expenses	0	0	0	0
<b>Financial Intermediation Margin</b>	<b>268,837,804</b>	<b>306,682,618</b>	<b>268,837,804</b>	<b>306,682,618</b>
<b>Less-Operating Expenses</b>	<b>156,720,492</b>	<b>190,318,835</b>	<b>156,720,492</b>	<b>190,318,835</b>
Personnel	87,453,564	119,233,214	87,453,564	119,233,214
General and Administrative	64,611,036	66,429,729	64,611,036	66,429,729
Contributions to Deposit Guarantee and Banking Protection Fund	2,062,347	2,062,347	2,062,347	2,062,347
Contributions to Superintendency of Banks and Other Financial Institutions	2,593,545	2,593,545	2,593,545	2,593,545
<b>Gross Operating Margin</b>	<b>112,117,312</b>	<b>116,363,783</b>	<b>112,117,312</b>	<b>116,363,783</b>
Income from Foreclosed Assets	0	0	0	0
Income from Special Programs	0	0	0	0
Miscellaneous Operating Income	178,645	228,080	178,645	228,080
Expenses for Foreclosed Assets	0	0	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0	0	0
Miscellaneous Operating Expenses	18,031,585	22,327,491	18,031,585	22,327,491
<b>Net Operating Margin</b>	<b>94,264,372</b>	<b>94,264,372</b>	<b>94,264,372</b>	<b>94,264,372</b>
Extraordinary Income	0	0	0	0
Extraordinary Expenses	318,527	318,527	318,527	318,527
<b>Gross Income Before Income Taxes</b>	<b>93,945,845</b>	<b>93,945,845</b>	<b>93,945,845</b>	<b>93,945,845</b>
Income Taxes	4,923,768	4,923,768	4,923,768	4,923,768
<b>Net Income</b>	<b>89,022,077</b>	<b>89,022,077</b>	<b>89,022,077</b>	<b>89,022,077</b>

Joaquín Urbano Berrizbeitia  
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Auditor