

### Assets

	Period Ended 08/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	193,401,795	289,115,214
Cash	45,824,740	46,197,054
Central Bank of Venezuela	132,486,993	132,486,993
Domestic Banks and Other Financial Institutions	1,435	1,435
Foreign Banks and Correspondents	14,388,407	109,729,512
Main Office and Branches	0	0
Clearing House Funds	700,220	700,220
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	14,344,099	233,446,557
Placements in Central Bank of Venezuela and Interbanking Transactions	13,788,504	13,788,504
Trading Securities	0	0
Available for Sale Securities	0	31,074,633
Held to Maturity Securities	0	140,863,654
Restricted Cash Investment	555,595	47,719,766
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	59,115,634	152,928,972
Current Loans	61,353,981	155,167,319
Restructured Loans	0	0
Past-due Loans	707,469	707,469
Loans in Litigation	0	0
(Allowance for Loan Portfolio)	-2,945,816	-2,945,816
<b>Interest and Commissions Receivable</b>	470,647	3,243,992
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	12,528	1,463,842
Accrued Interest Receivable from Loan Portfolio	331,470	1,653,501
Commissions Receivable	126,652	126,652
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-3	-3
<b>Investments in Subsidiaries, Affiliates and Branches</b>	166,508,846	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	166,508,846	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	2,623,266	2,623,266
<b>Other Assets</b>	18,646,986	18,925,304
<b>Total Assets</b>	<b>455,111,273</b>	<b>700,283,305</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	5,141,634	5,141,634
<b>Trust Assets</b>	113,835,640	113,835,640
<b>Other Trust</b>	8,202,534	8,202,534
<b>Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)</b>	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	96,255,482	200,021,604
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 08/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	152,188,463	438,048,728
Demand Deposits	130,335,384	396,220,671
Non-Interest Bearing Current Accounts	68,402,117	68,402,117
Interest Bearing Current Accounts	58,362,063	324,080,887
Checking Accounts according to Exchange Agreement N° 20	2,239,400	2,239,400
Demand Deposits and Certificates	1,331,804	1,498,267
Current Accounts under Freely Convertible Foreign Exchange System	0	0
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	15,141,327	17,047,116
Obligations on Money Desk Operations	0	0
Savings Deposits	6,581,702	6,581,702
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	130,050	18,199,239
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	6,174	6,174
Obligations with Domestic Financial Institutions due in one year or less	45	45
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	6,129	6,129
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	51,660	51,661
Accrued Expenses for Customer's Deposits	51,660	51,661
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Obligations Other	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	231,606,385	190,918,151
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>383,852,682</b>	<b>629,024,714</b>
<b>Operational Management</b>	5,818,600	5,818,600

### Stockholder's Equity

<b>Capital Stock</b>	65,439,991	65,439,991
<b>Paid-in Capital</b>	455,111,273	700,283,305

### Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	0	0	0	0	0
Administration	1,001	110,308,629	0	0	2,028,335	112,337,965
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>1,001</b>	<b>110,308,660</b>	<b>0</b>	<b>0</b>	<b>2,028,335</b>	<b>112,337,996</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	9,991,532
Deposits of Official Entities	7,128,903
Micro Credits and Other Financial Instruments	1,323,458
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	407
Equity Solvency Index	12.26%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0

### Statement of Published Earnings for the Period from Jun 01, 2022 to Aug 31, 2022

(In Bolivars)

	Period Ended 08/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	6,139,687	9,039,182
Cash and Due from Banks	18,546	118,211
Investments Securities	1,116,319	2,163,045
Loan Portfolio	4,997,302	6,750,406
Other Accounts Receivable	7,520	7,520
Investments in Subsidiaries, Affiliates and Branches	0	0
Main Office and Branches	0	0
Other	0	0
<b>Financial Expenses</b>	650,592	654,906
Customers' Deposit	495,877	500,191
Obligations with Central Bank of Venezuela	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0
Other Borrowings	1,629	1,629
Other Financial Intermediation Obligations	0	0
Underlying Obligations	0	0
Others Obligations	0	0
Main Office and Branches	0	0
Other	153,086	153,086
<b>Gross Financial Margin</b>	5,489,095	8,384,276
Income from Recovery of Financial Assets	0	0
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	1,239,970	1,239,970
Uncollectible Loans and Other Accounts Receivable	1,239,970	1,239,970
Allowances and Adjustments	0	0

### Net Financial Margin

	Period Ended 08/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
Other Operating Income	19,741,378	18,828,780
Other Operating Expenses	3,014,672	3,904,563
<b>Financial Intermediation Margin</b>	20,975,831	22,068,523
<b>Less-Operating Expenses</b>	14,860,746	15,182,967
Personnel	7,581,201	7,666,565
General and Administrative	6,668,380	6,905,237
Contributions to Deposit Guarantee and Banking Protection Fund	338,487	338,487
Contributions to Superintendency of Banks and Other Financial Institutions	272,678	272,678
<b>Gross Operating Margin</b>	6,115,085	6,885,556
Income from Foreclosed Assets	0	0
Income from Special Programs	0	0
Miscellaneous Operating Income	20,557	28,188
Expenses for Foreclosed Assets	0	0
Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Miscellaneous Operating Expenses	317,041	1,095,143
<b>Net Operating Margin</b>	5,818,601	5,818,601
Extraordinary Income	0	0
Extraordinary Expenses	0	0
<b>Gross Income Before Income Taxes</b>	5,818,600	5,818,600
Income Taxes	0	0
<b>Net Income</b>	<b>5,818,600</b>	<b>5,818,600</b>

### Financial Ratios

#### 1. Stockholder's Equity

$$1.1 \frac{\text{Stockholder's Equity} + \text{Operations}}{\text{Total Assets}} \times 100 = 12,34$$

$$1.2 \frac{\text{Non-Yielding Assets}}{\text{Stockholder's Equity} + \text{Operations}} \times 100 = 436,94$$

#### 2. Banking Solvency and Assets' Quality

$$2.1 \frac{\text{Allowance for Investment Securities}}{\text{Gross Loan Portfolio}} \times 100 = 5,47$$

$$2.2 \frac{\text{Gross Immobilized Portfolio}}{\text{Gross Loan Portfolio}} \times 100 = 0,85$$

#### 3. Management

$$3.1 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Average Yielding Asset}} \times 100 = 53,67$$

$$3.2 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Financial Income}} \times 100 = 465,87$$

#### 4. Profitability

$$4.1 \frac{\text{Net Income}}{\text{Average Asset}} \times 100 = 8,99$$

$$4.2 \frac{\text{Net Income}}{\text{Average Stockholder's Equity}} \times 100 = 70,79$$

#### 5. Liquidity

$$5.1 \frac{\text{Current Assets}}{\text{Deposits from the Public}} \times 100 = 109,13$$

$$5.2 \frac{\text{Current Assets} + \text{Investments in Negotiable Instruments}}{\text{Customer's Deposits}} \times 100 = 114,41$$

Joaquin Urbano Berrizbeitia  
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