

### Assets

	Period Ended 05/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	198,748,521	291,295,601
Cash	24,677,006	24,915,942
Central Bank of Venezuela	167,268,568	167,268,568
Domestic Banks and Other Financial Institutions	281,827	281,827
Foreign Banks and Correspondents	6,509,021	98,817,165
Main Office and Branches	0	0
Clearing House Funds	12,099	12,099
(Allowances for Cash and Due from Banks)	0	0
<b>Investments Securities</b>	356,560	134,207,621
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	0
Held to Maturity Securities	0	103,669,084
Restricted Cash Investment	356,560	30,538,537
Other Securities	0	0
(Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	23,372,106	61,348,828
Current Loans	24,288,691	62,265,413
Restructured Loans	0	0
Past-due Loans	213,283	213,283
Loans in Litigation	0	0
(Allowance for Loan Portfolio)	-1,129,868	-1,129,868
<b>Interest and Commissions Receivable</b>	282,241	1,823,676
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	1,089,884
Accrued Interest Receivable from Loan Portfolio	108,919	560,470
Commissions Receivable	173,325	173,325
Accrued Interest and Commissions Receivable from Other Accounts Receivable	0	0
(Allowance for Accrued Interest Receivable and Other)	-3	-3
<b>Investments in Subsidiaries, Affiliates and Branches</b>	102,628,193	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches	102,628,193	0
(Allowance for Investments in Subsidiaries, Affiliates and Branches)	0	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	2,021,686	2,021,686
<b>Other Assets</b>	31,522,085	15,564,524
<b>Total Assets</b>	<b>358,931,392</b>	<b>506,261,936</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	3,319,257	3,319,257
<b>Trust Assets</b>	78,970,176	78,970,176
<b>Other Trust</b>	4,497,038	4,497,038
<b>Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)</b>	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	38,222,092	82,204,140
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 05/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	166,157,441	336,173,241
Demand Deposits	154,415,038	317,748,126
Non-Interest Bearing Current Accounts	61,428,493	61,428,493
Interest Bearing Current Accounts	90,399,241	253,732,329
Checking Accounts according to Exchange Agreement N° 20	1,501,475	1,501,475
Demand Deposits and Certificates	1,085,829	1,085,829
Current Accounts under Freely Convertible Foreign Exchange System	0	0
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	6,250,568	7,140,935
Obligations on Money Desk Operations	0	0
Savings Deposits	5,420,388	5,420,388
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	71,447	5,863,792
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	6,170	6,170
Obligations with Domestic Financial Institutions due in one year or less	47	47
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	6,123	6,123
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	42,210	42,210
Accrued Expenses for Customer's Deposits	42,210	42,210
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Obligations Other	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	155,663,439	132,978,183
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>321,869,260</b>	<b>469,199,804</b>
<b>Operational Management</b>	6,456,333	6,456,333

### Stockholder's Equity

<b>Capital Stock</b>	30,605,799	30,605,799
<b>Paid-in Capital</b>	<b>358,931,392</b>	<b>506,261,936</b>

### Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	0	0	0	0	0
Administration	668	75,934,227	0	0	1,105,219	77,040,114
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>668</b>	<b>75,934,258</b>	<b>0</b>	<b>0</b>	<b>1,105,219</b>	<b>77,040,145</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	5,940,667
Deposits of Official Entities	3,920,186
Micro Credits and Other Financial Instruments	669,406
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	418
Equity Solvency Index	9.97%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0

### Statement of Published Earnings for the Period from Jan 01, 2022 to May 31, 2022 (In Bolivars)

	Period Ended 05/31/2022			Period Ended 05/31/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices		Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	4,433,262	7,492,819	<b>Net Financial Margin</b>	2,621,928	5,674,969
Cash and Due from Banks	9,430	10,655	Other Operating Income	42,181,521	39,123,808
Investments Securities	556,851	2,460,099	Other Operating Expenses	13,984,959	15,349,588
Loan Portfolio	3,854,223	5,009,307	<b>Financial Intermediation Margin</b>	30,818,490	29,449,189
Other Accounts Receivable	12,758	12,758	<b>Less-Operating Expenses</b>	24,658,385	25,112,057
Investments in Subsidiaries, Affiliates and Branches	0	0	Personnel	13,039,448	13,125,300
Main Office and Branches	0	0	General and Administrative	10,670,623	11,038,443
Other	0	0	Contributions to Deposit Guarantee and Banking Protection Fund	516,438	516,438
<b>Financial Expenses</b>	1,466,193	1,472,709	Contributions to Superintendency of Banks and Other Financial Institutions	431,876	431,876
Customers' Deposit	952,575	959,089	<b>Gross Operating Margin</b>	6,160,105	4,337,132
Obligations with Central Bank of Venezuela	0	0	Income from Foreclosed Assets	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0	Income from Special Programs	0	0
Other Borrowings	171,606	171,608	Miscellaneous Operating Income	37,497	1,864,016
Other Financial Intermediation Obligations	0	0	Expenses for Foreclosed Assets	0	0
Underlying Obligations	0	0	Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Others Obligations	0	0	Miscellaneous Operating Expenses	965,982	969,528
Main Office and Branches	0	0	<b>Net Operating Margin</b>	5,231,620	5,231,620
Other	342,012	342,012	Extraordinary Income	1,228,215	1,228,215
<b>Gross Financial Margin</b>	2,967,069	6,020,110	Extraordinary Expenses	3,502	3,502
Income from Recovery of Financial Assets	0	0	<b>Gross Income Before Income Taxes</b>	6,456,333	6,456,333
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	345,141	345,141	Income Taxes	0	0
Uncollectible Loans and Other Accounts Receivable	345,141	345,141	<b>Net Income</b>	<b>6,456,333</b>	<b>6,456,333</b>
Allowances and Adjustments	0	0			

### Financial Ratios

#### 1. Stockholder's Equity

$$1.1 \frac{\text{Stockholder's Equity} + \text{Operations}}{\text{Total Assets}} \times 100 = 10.33$$

$$1.2 \frac{\text{Non-Yielding Assets}}{\text{Stockholder's Equity} + \text{Operations}} \times 100 = 622.40$$

#### 2. Banking Solvency and Assets' Quality

$$2.1 \frac{\text{Allowance for Investment Securities}}{\text{Gross Loan Portfolio}} \times 100 = 4.61$$

$$2.2 \frac{\text{Gross Immobilized Portfolio}}{\text{Gross Loan Portfolio}} \times 100 = 0.87$$

#### 3. Management

$$3.1 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Average Yielding Asset}} \times 100 = 49.80$$

$$3.2 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Financial Income}} \times 100 = 534.82$$

#### 4. Profitability

$$4.1 \frac{\text{Net Income}}{\text{Average Asset}} \times 100 = 6.27$$

$$4.2 \frac{\text{Net Income}}{\text{Average Stockholder's Equity}} \times 100 = 49.08$$

#### 5. Liquidity

$$5.1 \frac{\text{Current Assets}}{\text{Deposits from the Public}} \times 100 = 119.61$$

$$5.2 \frac{\text{Current Assets} + \text{Investments in Negotiable Instruments}}{\text{Customer's Deposits}} \times 100 = 119.61$$

Joaquin Urbano Berrizbeitia  
President

Alexandra Amengual  
Secretary

Eduardo Semprún Uzátegui  
Financial Controller VP

Alexandra Torres Zemanate  
Auditor