

### Assets

	Period Ended 04/30/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Cash and Due from Banks</b>	109,351,429	181,593,013
Cash	22,554,466	22,766,588
Central Bank of Venezuela	81,914,417	81,914,417
Domestic Banks and Other Financial Institutions	62	62
Foreign Banks and Correspondents	4,820,324	76,849,786
Main Office and Branches	0	0
Clearing House Funds (Allowances for Cash and Due from Banks)	62,160	62,160
<b>Investments Securities</b>	316,546	130,499,317
Placements in Central Bank of Venezuela and Interbanking Transactions	0	0
Trading Securities	0	0
Available for Sale Securities	0	0
Held to Maturity Securities	0	103,393,528
Restricted Cash Investment	316,546	27,105,789
Other Securities (Allowance for Investment Securities)	0	0
<b>Loan Portfolio</b>	19,076,091	47,415,916
Current Loans	19,797,805	48,137,630
Restructured Loans	0	0
Past-due Loans	183,847	183,847
Loans in Litigation (Allowance for Loan Portfolio)	-905,561	-905,561
<b>Interest and Commissions Receivable</b>	262,470	1,703,697
Accrued Interest Receivable from Cash and Due From Banks	0	0
Accrued Interest Receivable from Investments Securities	0	1,149,087
Accrued Interest Receivable from Loan Portfolio	135,828	427,968
Commissions Receivable	126,645	126,645
Accrued Interest and Commissions Receivable from Other Accounts Receivable (Allowance for Accrued Interest Receivable and Other)	-3	-3
<b>Investments in Subsidiaries, Affiliates and Branches</b>	90,040,949	0
Investments in Subsidiaries and Affiliates	0	0
Investments in Branches (Allowance for Investments in Subsidiaries, Affiliates and Branches)	90,040,949	0
<b>Foreclosed Assets</b>	0	0
<b>Premises and Equipments</b>	2,010,992	2,010,992
<b>Other Assets</b>	39,674,833	19,054,392
<b>Total Assets</b>	<b>260,733,310</b>	<b>382,277,327</b>

### Memorandum Accounts

<b>Contingent Debit Accounts</b>	2,947,049	2,947,049
<b>Trust Assets</b>	70,705,939	70,705,939
<b>Other Trust</b>	2,538,990	2,538,990
<b>Debit Accounts for Other Trust Charges (Housing and Habitat Benefit Regime)</b>	0	0
<b>Other Debit Accounts of the Residential Housing Savings Plan</b>	0	0
<b>Other Debit Memorandum Accounts</b>	31,627,973	55,257,440
<b>Other Debit Registration Accounts</b>	0	0
<b>Assets From Trust Obligations For Sovereign Cryptoasset Operations</b>	0	0

### Liabilities

	Period Ended 04/30/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Customers' Deposits</b>	120,725,827	269,581,553
Demand Deposits	109,709,191	253,260,316
Non-Interest Bearing Current Accounts	53,808,364	53,808,364
Interest Bearing Current Accounts	50,674,109	193,797,813
Checking Accounts according to Exchange Agreement N° 20	1,372,796	1,372,796
Demand Deposits and Certificates	3,853,922	4,281,343
Current Accounts under Freely Convertible Foreign Exchange System	0	0
Special Trust Funds under Freely Convertible Foreign Exchange System	0	0
Other Demand Obligations	5,529,083	6,317,961
Obligations on Money Desk Operations	0	0
Savings Deposits	5,426,214	5,426,214
Time Deposits	0	0
Securities Issued by the Bank	0	0
Restricted Customer's Deposits	61,339	4,577,062
Rights and Participations on Securities	0	0
<b>Obligations with Central Bank of Venezuela</b>	0	0
<b>Deposits and Obligations with National Housing and Habitat Bank</b>	0	0
<b>Other Borrowings</b>	6,138	6,138
Obligations with Domestic Financial Institutions due in one year or less	15	15
Obligations with Domestic Financial Institutions due over one year	0	0
Obligations with Foreign Financial Institutions due in one year or less	6,123	6,123
Obligations with Foreign Financial Institutions due over one year	0	0
Obligations resulting from other borrowings due in one year or less	0	0
Obligations resulting from other borrowings due over one year	0	0
<b>Other Financial Intermediation Obligations</b>	0	0
<b>Interest and Commissions Payable</b>	100,990	100,993
Accrued Expenses for Customer's Deposits	100,990	100,993
Accrued Expenses for Obligations with Central Bank of Venezuela	0	0
Accrued Expenses for Deposits and Obligations with National Housing and Habitat Bank	0	0
Accrued Expenses for Other Borrowings	0	0
Accrued Expenses for Other Financial Intermediation Obligations	0	0
Accrued Expenses for Obligations Other	0	0
Accrued Expenses for Subordinated Obligations	0	0
<b>Accruals and Other Liabilities</b>	108,897,907	81,586,195
<b>Subordinated Obligations</b>	0	0
<b>Other Obligations</b>	0	0
<b>Total Liabilities</b>	<b>229,730,862</b>	<b>351,274,879</b>
<b>Operational Management</b>	1,550,884	1,550,884

### Stockholder's Equity

<b>Capital Stock</b>	29,451,564	29,451,564
<b>Paid-in Capital</b>	260,733,310	382,277,327

### Trust Assets

(Details)

Type of Trust	Individuals	Corporate Entities	Central Administration	Public, State, Municipal and Central Administrations	Decentralized Entities and Other Entities with Special Regime	Total
Investment	0	31	0	0	0	31
Guaranty	0	0	0	0	0	0
Administration	140	67,958,752	0	0	984,776	68,943,668
Mixed	0	0	0	0	0	0
Others	0	0	0	0	0	0
<b>Total</b>	<b>140</b>	<b>67,958,783</b>	<b>0</b>	<b>0</b>	<b>984,776</b>	<b>68,943,699</b>

### Complementary Information

Transferred Investments	0
Loans to Agricultural Sector	0
Accumulated Loans to Agricultural Sector	5,323,906
Deposits of Official Entities	6,896,615
Micro Credits and Other Financial Instruments	623,781
Loans to Tourism Sector in Accordance to the Legislation in Force	0
Mortgages in Accordance to the Special Law on Protection to the Mortgage Creditor	427
Equity Solvency Index	9.07%
Loans Granted to Manufacturing Industry	0
Loans to Health Sector	0

### Statement of Published Earnings for the Period from Jan 01, 2022 to April 30, 2022 (In Bolivars)

	Period Ended 04/30/2022			Period Ended 04/30/2022	
	Venezuela's Operations	Consolidated with Foreign Branches and Offices		Venezuela's Operations	Consolidated with Foreign Branches and Offices
<b>Financial Income</b>	3,771,791	5,835,353	<b>Net Financial Margin</b>	2,443,487	4,502,469
Cash and Due from Banks	5,713	6,800	Other Operating Income	19,394,179	16,983,672
Investments Securities	282,539	1,677,068	Other Operating Expenses	4,056,566	5,001,224
Loan Portfolio	3,475,315	4,143,261	<b>Financial Intermediation Margin</b>	17,781,100	16,484,917
Other Accounts Receivable	8,224	8,224	<b>Less-Operating Expenses</b>	16,880,893	17,198,876
Investments in Subsidiaries, Affiliates and Branches	0	0	Personnel	7,746,789	7,805,629
Main Office and Branches	0	0	General and Administrative	8,387,780	8,646,923
Other	0	0	Contributions to Deposit Guarantee and Banking Protection Fund	413,150	413,150
<b>Financial Expenses</b>	1,147,464	1,152,044	Contributions to Superintendency of Banks and Other Financial Institutions	333,174	333,174
Customers' Deposit	738,418	742,996	<b>Gross Operating Margin</b>	900,207	-713,959
Obligations with Central Bank of Venezuela	0	0	Income from Foreclosed Assets	0	0
Deposits and Obligations with National Housing and Habitat Bank	0	0	Income from Special Programs	0	0
Other Borrowings	171,607	171,609	Miscellaneous Operating Income	35,582	1,652,392
Other Financial Intermediation Obligations	0	0	Expenses for Foreclosed Assets	0	0
Underlying Obligations	0	0	Expenses for Depreciation, Amortization and Impaired Miscellaneous Assets	0	0
Others Obligations	0	0	Miscellaneous Operating Expenses	609,619	612,263
Main Office and Branches	0	0	<b>Net Operating Margin</b>	326,170	326,170
Other	237,439	237,439	Extraordinary Income	1,228,215	1,228,215
<b>Gross Financial Margin</b>	2,624,327	4,683,309	Extraordinary Expenses	3,501	3,501
Income from Recovery of Financial Assets	0	0	<b>Gross Income Before Income Taxes</b>	1,550,884	1,550,884
<b>Expenses for Uncollectible and Impaired Financial Assets</b>	180,840	180,840	Income Taxes	0	0
Uncollectible Loans and Other Accounts Receivable	180,840	180,840	<b>Net Income</b>	<b>1,550,884</b>	<b>1,550,884</b>
Allowances and Adjustments	0	0			

### Financial Ratios

#### 1. Stockholder's Equity

$$1.1 \frac{\text{Stockholder's Equity} + \text{Operations}}{\text{Total Assets}} \times 100 = 11.89$$

$$1.2 \frac{\text{Non-Yielding Assets}}{\text{Stockholder's Equity} + \text{Operations}} \times 100 = 481.96$$

#### 2. Banking Solvency and Assets' Quality

$$2.1 \frac{\text{Allowance for Investment Securities}}{\text{Gross Loan Portfolio}} \times 100 = 4.53$$

$$2.2 \frac{\text{Gross Immobilized Portfolio}}{\text{Gross Loan Portfolio}} \times 100 = 0.92$$

#### 3. Management

$$3.1 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Average Yielding Asset}} \times 100 = 43.50$$

$$3.2 \frac{\text{Personnel Expenses} + \text{Operating Expenses}}{\text{Financial Income}} \times 100 = 427.77$$

#### 4. Profitability

$$4.1 \frac{\text{Net Income}}{\text{Average Asset}} \times 100 = 2.07$$

$$4.2 \frac{\text{Net Income}}{\text{Average Stockholder's Equity}} \times 100 = 14.65$$

#### 5. Liquidity

$$5.1 \frac{\text{Current Assets}}{\text{Deposits from the Public (Current Assets+Investments in Negotiable Instruments)}} \times 100 = 43.50$$

$$5.2 \frac{\text{Customer's Deposits}}{\text{Customer's Deposits}} \times 100 = 427.77$$

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